

NOTICE

in relation to the Final Terms of

**STANDARD LONG DIGITAL CERTIFICATES with MEMORY EFFECT on ENI S.P.A. Share due
29.08.2031**

*Commercial Name: **Digital Certificates con Effetto Memoria su Azione Eni S.p.A.***

(ISIN Code IT0005717282)

(the “Certificates”)

**to be issued by Intesa Sanpaolo S.p.A. (the “Issuer”) under the Warrants and Certificates Programme IMI
Corporate & Investment Banking approved by the *Commission de Surveillance du Secteur Financier*
 (“CSSF”) on 9 June 2026 (the “Base Prospectus”)**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the second supplement to the Base Prospectus (the “**Second Supplement**”) has been approved by the CSSF and published by the Issuer on 31 July 2026.

The purpose of the Second Supplement is to update (a) the section of the Base Prospectus entitled “INFORMATION INCORPORATED BY REFERENCE” in order to incorporate by reference in the Base Prospectus the press release dated 29 July 2026 and entitled “*Intesa Sanpaolo: consolidated results as at 30 June 2026*” and (b) the section of the Base Prospectus entitled “DESCRIPTION OF THE ISSUER”.

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Second Supplement is published have the right, exercisable within three working days after the publication of the Second Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 5 August 2026.

The Base Prospectus and the Second Supplement are available on the official website of the Issuer at www.prodottiequotazioni.intesasnpaolo.com and on the official website of the Luxembourg Stock Exchange at www.luxse.com.

Milan, 31 July 2026