

NOTICE

in relation to the Final Terms of

**MAX LONG CAP DIGITAL CERTIFICATES on EURO ISTOXX® 50 DIGITAL SECURITY
TILTED NR DECREMENT 4.5% (EUR - PRICE) Index due 03.09.2031**

*commercial name: "Equity Protection Certificates Digital con Cap su Indice EURO iSTOXX® 50
Digital Security Tilted NR Decrement 4.5% (EUR - PRICE)"*
(ISIN Code IT0005659518)

(the "Certificates")

**to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates
Programme IMI Corporate & Investment Banking approved by the *Commissione Nazionale per le
Società e la Borsa* ("CONSOB") on 19 June 2025 (the "Base Prospectus")**

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the first supplement to the Base Prospectus (the "**First Supplement**") has been approved by the CONSOB and published by the Issuer on 4 August 2025.

The purpose of the First Supplement is (a) to update the section of the Base Prospectus entitled "*INFORMATION INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus the press release dated 30 July 2025 and entitled "*Intesa Sanpaolo: Consolidated Results as at 30 June 2025*"; and (b) to update the section of the Base Prospectus entitled "GENERAL INFORMATION".

In accordance with Article 23, paragraph 2, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the First Supplement is published have the right, exercisable within three working days after the publication of the First Supplement, to withdraw their acceptances by contacting the Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 7 August 2025.

The Base Prospectus and the First Supplement are available on the official website of the Issuer at www.prodottiequotazioni.intesasnpaolo.com and on the official website of Euronext Milan at www.euronext.com.

Milan, 4 August 2025