

**NOTICE OF RESULTS OF THE OFFER**

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

**Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144**  
**(the “Issuer”)**

**Issue of up to EUR 500,000,000 Fixed to Floating Rate Notes due June 2032**  
**(the “Notes”)**

under the  
**Euro 12,000,000,000**  
**Euro Medium Term Note Programme**

**ISIN IT0005652042**

This notice is given by Intesa Sanpaolo S.p.A. pursuant to the paragraph “Terms And Conditions of the Offer” of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 5 June 2025. Intesa Sanpaolo S.p.A. hereby gives notice that:

- (i) at the end of the Offer Period, subscription applications were presented in an aggregate number of 3,200 subscription applications for an aggregate number of 179,260 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 179,260,000;
- (ii) all requested Notes have been allotted.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

26 June 2025

**Intesa Sanpaolo S.p.A.**