

NOTICE OF PRINCIPAL AMOUNT

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144 (the "Issuer")

Issue of up to EUR 500,000,000 Fixed to Floating Rate Notes due June 2032 (the "Notes")

under the Euro 12,000,000,000 Euro Medium Term Note Programme

ISIN IT0005652042

This notice is given by Intesa Sanpaolo S.p.A. pursuant to paragraph 3 of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 5 June 2025. Intesa Sanpaolo S.p.A. hereby gives notice that the final Aggregate Nominal Amount of the Issue is EUR 179,260,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

26 June 2025

Intesa Sanpaolo S.p.A.



Intesa Sanpaolo S.p.A. Registered Office: Piazza S. Carlo, 156 10121 Torino Italy Secondary Registered Office: Via Monte di Pietà, 8 20121 Milano Italy Share Capital Euro 10,368,870,930.08 Torino Company Register and Fiscal Code No. 00799960158 "Intesa Sanpaolo" VAT Group representative Vat Code No. 11991500015 (IT11991500015) Included in the National Register of Banks No. 5361 ABI Code 3069.2 Member of the National Interbank Deposit Guarantee Fund and of the National Guarantee Fund and Parent Company of the banking group "Intesa Sanpaolo" included in the National Register of Banking Groups