

NOTICE

in relation to the Final Terms of

MAX LONG CAP DIGITAL CERTIFICATES on EURO ISTOXX® 50 ARTIFICIAL INTELLIGENCE TILTED NR DECREMENT 5% (EUR - PRICE) Index due 21.05.2030

commercial name: "Equity Protection Digital con Cap su Indice EURO ISTOXX® 50 ARTIFICIAL INTELLIGENCE TILTED NR DECREMENT 5%"

ISIN Code: XS2793188462

(the "Certificates")

to be issued under the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 1 March 2024 approved by the Central Bank of Ireland (CBI) in its capacity as competent authority of Republic of Ireland, as amended from time to time by any relevant Supplements (the "Base Prospectus")

In relation to the Final Terms published by the Issuer on 5 April 2024, the Issuer hereby gives notice of the increase of the maximum amount of Certificates offered from EUR 100,000,000 (100,000 Certificates) to EUR 150,000,000 (150,000 Certificates).

For this reason, the Issuer has also published the amended and restated Final Terms dated 26 April 2024.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Certificates.

Milan, 26 April 2024

Intesa Sanpaolo S.p.A.