

NOTICE OF RESULTS OF THE OFFER

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Legal Entity Identifier (LEI): PSNL19R2RXX5U3QWH144

(the “Issuer”)

**Issue of up to Euro 500,000,000 3.40 per cent Fixed Rate Notes due 21 October 2026
(the “Notes”)**

under the

Euro 40,000,000,000

Euro Medium Term Note Programme

ISIN XS2533094400

This notice is given by Intesa Sanpaolo S.p.A. pursuant to the paragraph “Terms And Conditions of the Offer” of the Final Terms published by MEDIOBANCA - Banca di Credito Finanziario S.p.A. in connection with the issue of the Notes referred to above and dated 22 September 2022. Intesa Sanpaolo S.p.A. hereby gives notice that:

- (i) At the end of the Offer Period, purchase applications were presented in an aggregate number of 17,349 purchase applications for an aggregate number of 823,292 Notes of EUR 1,000 Specified Denomination each and for an aggregate principal amount of EUR 823,292,000;
- (ii) In light of paragraph (i) above, the Notes - for an Aggregate Nominal Amount EUR 500,000,000 – will be allotted by the Direttore del Collocamento in accordance with the provisions set forth in paragraph “*Terms and Conditions of the Offer*” of the Final Terms relating to the Notes.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms relating to the Notes.

19 October 2022
Intesa Sanpaolo S.p.A.