

NOTICE OF THE EARLY CLOSURE OF THE OFFER PERIOD

relating to the public offer of

MAX LONG DIGITAL CERTIFICATES on EURO STOXX® Select Dividend 30 Index due 18.12.2028

ISIN Code: XS2520437992

(the "Certificates")

to be issued under the Base Prospectus related to the Warrants and Certificates Programme IMI Corporate & Investment Banking dated 23 May 2022 approved by the Commission de Surveillance du Secteur Financier (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg (the "Base Prospectus"), as amended by the relevant supplements

Pursuant to Part B, Paragraph 5 of the Final Terms related to the public offer of Certificates published by the Issuer and dated 2 September 2022, as amended and restated on 23 September 2022, notice is hereby given that the Offer Period for the Certificates will be early closed effective from 27 September 2022 4:30 p.m..

Therefore, starting from 27 September 2022 4:30 p.m., the Managers Fideuram - Intesa Sanpaolo Private Banking S.p.A., Sanpaolo Invest SIM S.p.A. and IW Private Investments Società di Intermediazione Mobiliare S.p.A. will not accept any subscription request in relation to the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

27 September 2022

Intesa Sanpaolo S.p.A.

