# NOTICE

## in relation to the Final Terms of

## MAX LONG CAP CERTIFICATES on SOLACTIVE CYBER SECURITY 15% RISK CONTROL 4% DECREMENT NET (EUR) Index due 08.12.2027

*commercial name: "Equity Protection su Indice CYBER SECURITY - SOCS15RC Index"*

### (ISIN Code XS2467721424)

### (the "Certificates")

## to be issued by Intesa Sanpaolo S.p.A. (the "Issuer") under the Warrants and Certificates Programme IMI Corporate & Investment Banking approved by the Central Bank of Ireland ("CBI") on 24 February 2022 (the "Base Prospectus")

Intesa Sanpaolo S.p.A., in its capacity as issuer of the Certificates, hereby informs that the second supplement to the Base Prospectus (the "**Second Supplement**") has been approved by the CBI and published by the Issuer on 19 May 2022.

The purpose of the Second Supplement is (a) to update the section of the Base Prospectus entitled "*DOCUMENTS INCORPORATED BY REFERENCE*" in order to incorporate by reference in the Base Prospectus (i) the press release dated 6 May 2022 and entitled "*Intesa Sanpaolo: Consolidated Results as at 31 March 2022*" and (ii) the audited consolidated financial statements of the Intesa Sanpaolo Group as at and for the year ended 31 December 2021; and (b) to update the section of the Base Prospectus entitled "General Information".

In accordance with Article 23, paragraph 2 bis, of Regulation (EU) 2017/1129 (the Prospectus Regulation), investors who have already subscribed for the Certificates before the Second Supplement is published have the right, exercisable within three working days after the publication of the Second Supplement, to withdraw their acceptances by contacting the relevant Manager specified in the Final Terms. This right to withdraw shall expire by close of business on 24 May 2022.

The Base Prospectus and the Second Supplement are available on the official website of the Issuer at www.intesasanpaolo.prodottiequotazioni.com and on the official website of Euronext Dublin at www.euronext.com.

Milan, 19 May 2022