

**NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**MAX LONG CAP CERTIFICATES on FTSE® MIB® Index due 01.02.2024**

**to be issued by Banca IMI S.p.A. (the "Issuer")**

**ISIN Code XS1923628736**

**(the "Certificates")**

**under the "Warrants and Certificates Programme" dated 27 July 2018, as updated from time to time by the relevant supplements, approved by the *Commission de Surveillance du Secteur Financier* (CSSF) in its capacity as competent authority of the Grand Duchy of Luxembourg**

**(hereafter, the "Programme" and the "Base Prospectus")**

Pursuant to Part B, Paragraph 5 of the Final Terms of the Certificates published by the Issuer and dated 14 December 2018 (the "**Final Terms**"), the Issuer hereby gives notice that:

- (i) The Offer Period for the Certificates has been closed on 29 January 2019;
- (ii) As at the above date, subscription requests have been received for an aggregate of no. 31,908 Certificates;
- (iii) All requested Certificates have been allotted.

In addition, pursuant to Part A, item 97 of the Final Terms, the Issuer hereby gives notice that:

- (i) the placement commissions payable to the Manager are equal to 2,58775%.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms

30 January 2019

**Banca IMI S.p.A.**