SUPPLEMENTARY PROSPECTUS

The date of this Supplementary Prospectus is May 3, 2013

General Electric Capital Corporation

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(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd
(A.B.N. 67085675467)
(Incorporated with limited liability under the laws of
Australia and registered in Victoria)

GE Capital European Funding (Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K DATED APRIL 19, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). The Issuers have also prepared a prospectus dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. This Supplementary Prospectus supplements and updates the Prospectus, and should be read in conjunction therewith.

Purpose of the Supplement

The purpose of this Supplement is (i) to incorporate by reference the Current Report on Form 8-K dated April 19, 2013 of GE Capital, which contains selected financial information related to the results of operation for the three months ended March 31, 2013 and financial position at March 31, 2013 of GE Capital (the "Form 8-K"); (ii) to update the "significant change" statement set out in the Prospectus; and (iii) to supplement the Summary set out in the Prospectus.

The Form 8-K

The Form 8-K was published on April 19, 2013 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 8-K by reference herein. By virtue of this Supplementary Prospectus, the Form 8-K shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. The Form 8-K will be available for collection and inspection as set out in the section "Documents Available" in the Prospectus.

If the Form 8-K which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus. The Issuers accept responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each Issuer (each having taken all reasonable care to ensure such is the case) the information

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contained in this Supplementary Prospectus is in accordance with the facts and does not omit anything likely to affect the import of such information.

General Information

Since March 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

Summary

The Summary set out on pages 13 to 27 of the Prospectus shall be supplemented to reflect the publication of the Form 8-K. The Summary of the Programme as so supplemented is set out in the Appendix to this Supplement.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on May 8, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

APPENDIX

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A - E (A.1 – E.7). This Summary contains all the Elements required to be included in a summary for the Notes, the Issuer and the Guarantor. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements. Even though an Element may be required to be inserted in a summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element should be included in the summary explaining why it is not applicable.

Section A – Introduction and warnings

Element	
A.1	• This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
	• Any decision to invest in any Notes should be based on a consideration of this Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
	• Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
	• No civil liability will attach to the Issuers or the Guarantor in any such Member State solely on the basis of this summary, including any translation hereof, unless it is misleading, inaccurate or inconsistent when read together with the other parts of this Base Prospectus and the applicable Final Terms or, following the implementation of the relevant provisions of Directive 2010/73/EU in the relevant Member State, it does not provide, when read together with the other parts of this Base Prospectus and the applicable Final Terms, key information (as defined in Article 2.1(s) of the Prospectus Directive) in order to aid investors when considering whether to invest in the Notes.
A.2	Certain Tranches of Notes with a denomination of less than €100,000 (or its equivalent in any other currency) may be offered in circumstances where there is no exemption from the obligation under the Prospectus Directive to publish a prospectus. Any such offer is referred to as a "Public Offer".
	Issue specific summary:
	[Not Applicable; the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency).]
	[Consent: Subject to the conditions set out below, the Issuer consents to the use of this Base Prospectus in connection with a Public Offer of Notes by the Managers[, [names of specific financial intermediaries listed in final terms,] [and] [each financial intermediary whose name is published on the website of the London Stock Exchange through a regulatory information service and identified as an Authorized Offeror in respect of the relevant Public Offer [and any financial intermediary which is authorized to make such offers under the Financial Services and Markets Act 2000, as amended, or other applicable legislation implementing the Markets in Financial Instruments Directive (Directive 2004/39/EC) and publishes on its website the following statement (with the information in square brackets being completed with the relevant information):

Element	
	"We, [insert legal name of financial intermediary], refer to the [insert title of relevant Notes] (the "Notes") described in the Final Terms dated [insert date] (the "Final Terms") published by [] (the "Issuer"). We hereby accept the offer by the Issuer of its consent to our use of the Base Prospectus (as defined in the Final Terms) in connection with the offer of the Notes in accordance with the Authorized Offeror Terms and subject to the conditions to such consent, each as specified in the Base Prospectus, and we are using the Base Prospectus accordingly."],
	(each an "Authorized Offeror").
	Offer period: The Issuer's consent referred to above is given for Public Offers of Notes during [offer period for the issue to be specified here] (the "Offer Period").
	Conditions to consent: The conditions to the Issuer's consent [(in addition to the conditions referred to above)] are that such consent (a) is only valid during the Offer Period; (b) only extends to the use of this Base Prospectus to make Public Offers of the relevant Tranche of Notes in [specify each Relevant Member State in which the particular Tranche of Notes can be offered] and (c) [specify any other conditions applicable to the Public Offer of the particular Tranche, as set out in the Final Terms].
	AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN AUTHORIZED OFFEROR WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH AUTHORIZED OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH AUTHORIZED OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE RELEVANT AUTHORIZED OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE RELEVANT AUTHORIZED OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION.]

Section B – Issuers and Guarantor

Element	Title	
B.1	Legal and commercial name of the Issuer	General Electric Capital Corporation ("GE Capital") GE Capital Australia Funding Pty. Ltd. ("GE Capital Australia Funding") GE Capital European Funding GE Capital UK Funding
B.2	Domicile/legal form/legislation/ country of incorporation	GE Capital is a corporation incorporated in the State of Delaware, U.S.A. under the laws of the State of Delaware, U.S.A. GE Capital Australia Funding is a limited liability proprietary company incorporated and domiciled in the state of Victoria, Australia under the Corporations Act 2001 of the Commonwealth of Australia. Each of GE Capital European Funding and GE Capital UK is a public unlimited company incorporated and domiciled in Ireland under the Companies Acts, 1963 to 2012 of Ireland.
B.4b	Trend information	Not Applicable. There are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of GE Capital, GE Capital Australia Funding, GE Capital European Funding or GE Capital

Element	Title							
		UK Funding for their res any Notes should be base including any documents i	ed on a co	onsideration o	of the	Base Prospe	ectus	as a whole,
B.5	Description of the Group	GE Capital is a wholly of ultimate parent company of			of G	eneral Electi	ric Co	empany, the
		GE Capital Australia Fun which is a wholly owned ultimate parent company of	ed direct	subsidiary o			-	_
		GE Capital European Fun of GE Capital, which is Company, the ultimate par	a wholl	ly-owned dire	ect su	_		
B.9	Profit forecast or estimate	Not Applicable. No pro	ofit foreca	asts or estima	ates h	ave been m	nade i	n the Base
B.10	Audit report qualifications	Not Applicable. No qualifications are contained in any audit or review report included in the Base Prospectus.				view report		
	Selected historical key financial information:							
B.12			ectus.					
B.12			octus.					
B.12	Selected historical k GE Capital The table below sets		extracted	_				
B.12	Selected historical k GE Capital The table below sets position as at December 1.	ey financial information: s out summary information on the summary information on the summary and 2012 and 2012 and 2012 and 2013	extracted	_	f finaı		n as at	March 31,
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013:	ey financial information: s out summary information on the summary information on the summary and 2012 and 2012 and 2012 and 2012 and 2012 and 2013	extracted	March 31,	f finaı	ecember 31,	n as at	ecember 31,
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh	ey financial information: s out summary information on the summary information on the summary and 2012 and 2012 and 2012 and 2012 and 2012 and 2013	extracted	March 31,	f finaı	ecember 31,	n as at	ecember 31,
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh	ey financial information: s out summary information on the summary and 2012 and are amounts)	extracted unaudited	March 31, 2013 ¹	f finar D	ecember 31,	D D	ecember 31,
B.12	Selected historical k GE Capital The table below sets position as at Decem 2013: (in millions, except sh Assets Cash and equivalents	ey financial information: s out summary information on the summary and 2012 and are amounts)	extracted unaudited	March 31, 2013 ¹	f finar D	ecember 31, 2012	D D	ecember 31, 2011
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh Assets Cash and equivalents Financing receivables	ey financial information: s out summary information on the summary and 2012 and are amounts)	extracted unaudited	March 31, 2013 ¹ 67,721 258,324	f finar D	ecember 31, 2012 61,941 268,951	D D	ecember 31, 2011 76,702 288,847
B.12	Selected historical k GE Capital The table below sets position as at Decem 2013: (in millions, except sh Assets Cash and equivalents Financing receivables Other assets Total assets	ey financial information: s out summary information on the summary and 2012 and are amounts) - net	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473	D \$	ecember 31, 2012 61,941 268,951 208,447	D \$	recember 31, 2011 76,702 288,847 218,987
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh Assets Cash and equivalents Financing receivables Other assets	ey financial information: s out summary information on the state of th	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473	D \$	ecember 31, 2012 61,941 268,951 208,447	D \$	recember 31, 2011 76,702 288,847 218,987
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh Assets Cash and equivalents Financing receivables Other assets Total assets Liabilities and equity	ey financial information: s out summary information on the summary information on the summary and 2012 and are amounts) - net	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473 529,518	D \$	ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	recember 31, 2011 76,702 288,847 218,987 584,536
B.12	Selected historical k GE Capital The table below sets position as at Decen 2013: (in millions, except sh Assets Cash and equivalents Financing receivables Other assets Total assets Liabilities and equity Short-term borrowings	ey financial information: s out summary information on the summary information on the summary and 2012 and are amounts) - net	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473 529,518	D \$	ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	76,702 288,847 218,987 584,536
B.12	Selected historical k GE Capital The table below sets position as at Decem 2013: (in millions, except sh Assets Cash and equivalents Financing receivables Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings	ey financial information: s out summary information on the summary information on the summary and 2012 and are amounts) - net	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473 529,518	D \$	ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	76,702 288,847 218,987 584,536
B.12	Selected historical k GE Capital The table below sets position as at Decent 2013: (in millions, except sheet sh	ey financial information: s out summary information on the summary information on the summary and 2012 and are amounts) - net	extracted unaudited	March 31, 2013 ¹ 67,721 258,324 203,473 529,518 81,411 224,252 139,386		61,941 268,951 208,447 539,339 95,940 224,776 136,026	D \$ \$	76,702 288,847 218,987 584,536

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¹ The selected historical key financial information of GE Capital has been updated in this Summary to include the selected financial information related to the results of operation for the three months ended March 31, 2013 and financial position at March 31, 2013 of GE Capital. Accordingly, the first column titled "March 31, 2013" is new to element B.12 of the Summary.

ment	Title There has been no material have been no significant 2013.	_				
	GE Capital Australia F	unding				
	The table below sets ou statement of financial pos	•		Capital Aust	ralia Funding	g's audited
	At December 31 (in millions	5)		2012	<u> </u>	2011
	Assets					
	Cash and cash equivalents		A\$	3,154	A\$	6,83
	Receivables			20,802		15,350
	Other assets			251	-	183
	Total assets		A\$	24,207	A\$	22,370
	Liabilities and equity					
	Interest bearing liabilities		A\$	23,995	A\$	21,987
	Other liabilities			128	_	230
						22.22
	Total liabilities			24,123		22,22
	Total liabilities Total equity			24,123	<u> </u>	
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The	ere have been no signif	ficant changes in the	84 24,207 E Capital A		14' 22,370 ding since
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets out	ere have been no signif g subsequent to December Funding at summary information	n the prospects of Grant changes in the er 31, 2012.	84 24,207 E Capital A financial or	ustralia Fund trading posit	14' 22,370 ding since
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos	ere have been no signification of signification of subsequent to December Sunding It summary information sition as at December 31	n the prospects of Grant changes in the er 31, 2012.	84 24,207 E Capital A financial or Capital Europ	ustralia Fund trading posit	ion of GE
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial post At December 31 (in millions)	ere have been no signification of signification of subsequent to December Sunding It summary information sition as at December 31	n the prospects of Grant changes in the er 31, 2012.	84 24,207 E Capital A financial or	ustralia Fund trading posit	ding since ion of GE
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets	ere have been no signification of signif	extracted from GE 0, 2011 and 2012:	84 24,207 E Capital A financial or Capital Europ	ustralia Fundrading posit	ding since ion of GE
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial post At December 31 (in millions Assets Loans and advances to affilia	ere have been no signification of signif	n the prospects of Grant changes in the er 31, 2012.	E Capital A financial or Capital Europ 2012 40,761	ustralia Fund trading posit	147 22,370 ding since ion of GE g's audited 2011 41,602
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets	ere have been no signification of signif	extracted from GE 0, 2011 and 2012:	84 24,207 E Capital A financial or Capital Europ	ustralia Fundrading posit	14' 22,370 ding since ion of GI g's audited 41,600 3,450
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets Loans and advances to affili Other assets Total assets	ere have been no signification of signif	extracted from GE (, 2011 and 2012:	E Capital A financial or Capital Europe 2012 40,761 3,204	ustralia Fund trading posit pean Funding €	14 22,37 ding sinc ion of Gl g's audite 201 41,60 3,45
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets Loans and advances to affili Other assets	ere have been no signification of signif	extracted from GE (, 2011 and 2012:	E Capital A financial or Capital Europe 2012 40,761 3,204	ustralia Fund trading posit pean Funding €	14' 22,370 ding since ion of GI g's audited 201 41,600 3,450 45,056
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets Loans and advances to affiliate Other assets Total assets Liabilities and equity	ere have been no signification of signif	n the prospects of Grant changes in the er 31, 2012. extracted from GE Grant and 2012: ϵ	84 24,207 E Capital A financial or Capital Europ 2012 40,761 3,204 43,965	ustralia Funding posit	14' 22,370 ding since ion of GE g's audited 41,602 3,452 45,054
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets Loans and advances to affilia Other assets Total assets Liabilities and equity Debt securities issued	ere have been no signification of signif	n the prospects of Grant changes in the er 31, 2012. extracted from GE Grant and 2012: ϵ	84 24,207 E Capital A financial or Capital Europ 2012 40,761 3,204 43,965 41,576	ustralia Funding posit	ding since ion of GE
	Total equity Total liabilities and equity There has been no mat December 31, 2012. The Capital Australia Funding GE Capital European F The table below sets ou statement of financial pos At December 31 (in millions Assets Loans and advances to affili Other assets Total assets Liabilities and equity Debt securities issued Other liabilities	ere have been no signification of signif	n the prospects of Grant changes in the er 31, 2012. extracted from GE Grant and 2012: ϵ	84 24,207 E Capital A financial or 2012 2012 40,761 3,204 43,965 41,576 1,776	ustralia Funding posit	22,370 ding since ion of GE g's audited 41,602 3,452 45,054

Element	Title					
	GE Capital UK Fur	nding				
		out summary information extract as at December 31, 2011 and 2012	_	al UK Funding	g's audited	d statement
	At December 31 (in mil	llions)		2012		2011
	Assets					
	Loans and advances to	affiliates	£	9,407	£	9,335
	Other assets			1,326		1,347
	Total assets		£	10,733	£	10,682
	Liabilities and equity					
	Debt securities issued		£	9,460	£	9,559
	Other liabilities			1,174		1,006
	Total liabilities			10,634		10,565
	Total equity			99		117
	Total liabilities and equ	nity	£	10,733	£	10,682
	2012. There have b	aterial adverse change in the prospeen no significant changes in the to December 31, 2012.	-	_		
	Events impacting the Issuer's solvency	Not Applicable. There are no Australia Funding, GE Capital I are to a material extent relevant Capital Australia Funding, GI Funding. Any decision to invest the Base Prospectus as a whole and the applicable Final Terms.	European Funding to the evaluation of E Capital Europe in any Notes should	or GE Capital of the solvency an Funding outling to the control of	UK Fundy of GE Coor GE Coor a consi	ding which Capital, GE Capital UK Ideration of
B.14	Dependence upon	GE Capital is not dependent on	other members of	the group.		
	other group entities	GE Capital Australia Funding is funding.	dependent on GE	Capital for a s	substantia	l part of its
		GE Capital UK Funding is de provision of certain services.	pendent on GE (Capital Europe	ean Fund	ing for the
		GE Capital Australia Funding, Funding are dependent on the po- make loans.		_		_
B.15	Principal activities	GE Capital offers diversified America, Europe, Australia and		rvices in No	rth Amei	rica, South
		GE Capital Australia Funding is markets to fund the operation principally by way of loans to su	s of affiliated of	perating comp		
		GE Capital European Funding a	nd GE Capital UK	Funding prov	ride finan	cial service

	Tr'd	
Element	Title	activities, including obtaining financing in the capital markets for the purposes of funding the operations of affiliated companies.
B.16	Controlling shareholders	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital Australia Funding is a wholly-owned direct subsidiary of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital European Funding and GE Capital UK Funding are wholly owned indirect subsidiaries of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
B.17	Credit ratings	As of April 2, 2013, each Issuer's long-term unsecured debt credit rating from S&P was "AA+" with a stable outlook and as of April 2, 2013, each Issuer's long-term unsecured debt credit rating from Moody's was "A1" with a stable outlook. As of April 2, 2013, each Issuer's short-term credit rating from S&P was "A-1+" and as of April 2, 2013, each Issuer's short-term credit rating from Moody's was "P-1".
		As of March 28, 2013, Moody's assigned ratings of "A1" for senior issues of Notes under the Programme and "A2" for subordinated issues of Notes under the Programme. As of March 28, 2013, S&P assigned ratings of "AA+/A-1+" for senior issues of Notes under the Programme and a rating of "AA" for subordinated issues of Notes under the Programme.
		Notes issued under the Programme may be rated or unrated by either of the rating agencies referred to above. Where a Tranche of Notes is rated, such rating will not necessarily be the same as the rating assigned to the Programme by the relevant rating agency.
		Issue specific summary:
		[The Notes [have been/are expected to be] rated [specify rating(s) of Tranche being issued] by [specify rating agent(s)].]
		A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency.
B.18	Description of the Guarantee	The Notes (other than Notes issued by GE Capital) will be unconditionally and irrevocably guaranteed by the Guarantor (as defined below). The Guarantee may be issued on either a senior basis ("Senior Guarantee") in the case of a Guarantee relating to Notes issued on a senior basis ("Senior Notes") or a subordinated basis ("Subordinated Guarantee") in the case of Notes issued on a subordinated basis ("Subordinated Notes").
		The obligations of the Guarantor under its Senior Guarantee will be (i) unsecured and will rank equally with all other unsecured and unsubordinated indebtedness of the Guarantor and (ii) effectively junior to the liabilities of the Guarantor's subsidiaries.
		The obligations of the Guarantor under its Subordinated Guarantee will (i) constitute

Element	Title	
		general unsecured obligations of the Guarantor, (ii) rank subordinated in right of
		payment to all of the Guarantor's senior indebtedness and (iii) be effectively junior
		to the liabilities of the Guarantor's subsidiaries.
B.19	Information about the Guarantor	GE Capital may be an Issuer or a guarantor of Notes under the Programme. Information relating to GE Capital (in its capacity as guarantor, the "Guarantor") is
		set out in this Section B.

Section C – Securities

Element	Title	
C.1	Description of Notes/ISIN	The Notes to be issued under the Programme may be Registered Notes or Bearer Notes. Bearer Notes are subject to U.S. tax law requirements and may not be issued unless such issuance (i) is permitted under U.S. federal income tax law at the time of issuance without adverse consequences to the relevant Issuer or the Guarantor and (ii) is conducted in accordance with the requirements of U.S. federal income tax law in effect at the time of such issuance.
		The Notes to be issued under the Programme may be Fixed Rate Notes, Floating Rate Notes, Original Issue Discount Notes, Amortizing Notes or a combination of the foregoing.
		Issue specific summary:
		The Notes are [£/€/U.S.\$/other] [] [[]%/Floating Rate/Original Issue Discount/Amortizing] [Registered/Bearer] [Senior/Subordinated] Notes due [].
		International Securities Identification Number ("ISIN"): [
C.2	Currency	Subject to compliance with all applicable laws, regulations and directives, Notes may be issued in any currency agreed between the Issuer and the relevant Dealer at the time of issue.
		Issue specific summary:
		The currency of this Series of Notes is [Pounds Sterling ("£")/Euro ("€")/U.S. dollars ("U.S.\$")/Other ([])].
C.5	Restrictions on transferability	Not Applicable. There are no restrictions on the free transferability of the Notes.
C.8	Rights attached to the Notes, including ranking and	Notes issued under the Programme will have terms and conditions relating to, among other matters:
	limitations on those rights	Status and Subordination
		Notes may be Senior Notes or Subordinated Notes.
		Senior Notes will be (i) unsecured and rank equally with all other unsecured and unsubordinated indebtedness of the Issuer and (ii) effectively junior to the liabilities of the Issuer's subsidiaries, if any.

Element	Title	
		Subordinated Notes will (i) constitute general unsecured obligations of the Issuer, (ii) rank subordinated in right of payment to all of the Issuer's senior indebtedness and (iii) be effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Issue specific summary
		[The Notes are [Senior Notes/Subordinated Notes].]
		Taxation
		All payments in respect of Notes will be made without withholding of or deduction for, or on account of taxes or charges imposed by any governmental authority or agency in the jurisdiction of the relevant Issuer, or, if applicable, the Guarantor, unless required by law. In the event that any such withholding or deduction is made, the Issuer or, as the case may be, the Guarantor will, save in certain limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
		Issuer's negative pledge
		The terms of the Notes will not contain a negative pledge provision.
		Guarantor's negative pledge
		The terms of the Guarantee in respect of Notes will not contain a negative pledge provision.
		Events of default – Senior Notes
		The terms of the Senior Notes will contain, amongst others, the following events of default:
		(a) default in payment of any interest due in respect of the Senior Notes, continuing for a period of 30 days;
		(b) default in payment of any principal or premium, if any, due in respect of the Senior Notes;
		(c) non-performance or non-observance by the Issuer and the Guarantor of any of their respective other obligations under the provisions of the Senior Notes or the related Guarantee, in certain cases continuing for a period of 60 days after the date on which written notice of such non-performance or non-observance is given;
		(d) cross-acceleration in respect of: (i) any other series of notes or any indebtedness which GE Capital has outstanding in the aggregate principal amount of at least U.S.\$100,000,000 (or its equivalent in other currencies); (ii) in the case of Senior Notes issued by GE Capital Australia Funding, any other series of notes or any indebtedness which GE Capital Australia Funding has outstanding in the aggregate principal amount of at least A\$10,000,000 (or its equivalent in other currencies); (iii) in the case of Senior Notes issued by GE Capital European Funding or GE Capital UK Funding, any other series of notes or any indebtedness which GE Capital European Funding or GE Capital UK

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Element	Title	Funding has outstanding in the aggregate principal amount of at least U.S.\$10,000,000 (or its equivalent in other currencies), if such acceleration is not rescinded or annulled within ten calendar days after written notice thereof has been given to the Issuer, the Guarantor, as the case may be, and the Fiscal Agent by the holders of at least 25% in aggregate principal amount of the Senior Notes outstanding, provided that, if the event of default under such other series of notes or indebtedness is timely remedied, cured or waived, then the event of default under the Senior Notes shall be deemed likewise to have been remedied, cured or waived;
		(e) events relating to the insolvency or winding up of the Issuer or the Guarantor.
		Events of default – Subordinated Notes
		The terms of the Subordinated Notes will contain, amongst others, the following events of default:
		(f) default in payment of interest due in respect of the Subordinated Notes, continuing for a period of 30 days;
		(g) default in the payment of principal or premium, if any, on any Subordinated Notes; and
		(h) certain events relating to the insolvency or winding up of the Issuer or the Guarantor.
		An event of default under one series of Subordinated Notes does not necessarily constitute an event of default under any other series of Subordinated Notes.
		Meetings
		The terms of the Notes will contain provisions for calling meetings of holders of such Notes to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.
		Governing law
		New York law.
C.9	Interest/ Redemption	Interest
	redemption	Notes may or may not bear interest. Interest-bearing Notes will either bear interest payable at a fixed rate or a floating rate.
		Issue specific summary:
		[The Notes bear interest [from their date of issue/from []] at the fixed rate of []% per annum. The yield of the Notes is []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month]. The first interest payment will be made on [].]
		[The Notes bear interest [from their date of issue/from []] at a floating rate

Element	Title	
Element	Title	calculated by reference to [specify interest rate basis for Notes being issued] [plus/minus] a spread of []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month], subject to adjustment for non-business days. The first interest payment will be made on [].]
		[The [Fixed Interest Rate/Spread] will be increased by []% on [] [and further increased by []% on []].]
		[The Notes do not bear any interest [and will be offered and sold at a discount to their nominal amount].]
		Redemption
		The terms under which Notes may be redeemed (including the maturity date as well as any provisions relating to early redemption) will be agreed between the Issuer and the relevant Dealer at the time of issue of the relevant Notes.
		Issue specific summary:
		[Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on [] at []% of the nominal amount.]
		[Unless previously redeemed, purchased and cancelled, each Note will be partially redeemed on each Installment Date at the Installment Amount, whereupon the outstanding principal amount of such Note shall be reduced by the Installment Amount for all purposes.
		The Installment Amount per Note corresponding to the applicable Installment Date is as follows: []]
		The Notes may be redeemed early for tax reasons [or [specify any other early redemption option applicable to the Notes being issued]] at [par].
		Representative of holders
		Not Applicable – No representative of the Noteholders has been appointed by the Issuer.
C.10	Derivative component in the interest payments	Not Applicable – There is no derivative component in the interest payments.
C.11	Listing and Admission to trading in respect of	Notes issued under the Programme may be listed and admitted to trading on the London Stock Exchange or the MOT.
	Notes with a denomination of less	Issue specific summary:
	than EUR100,000 (or its equivalent in other currencies)	[Application [has been][is expected to be] made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the [regulated market of the London Stock Exchange/MOT].][The Notes will not be listed.]
C.21	Admission to trading in respect of	Notes issued under the Programme may be listed and admitted to trading on the London Stock Exchange or the MOT.

Element	Title	
	Notes with a	
	denomination of at	Issue specific summary:
	least EUR100,000	
	(or its equivalent in	Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	other currencies)	Notes to be admitted to trading on the [regulated market of the London Stock
	,	Exchange/MOT].

Section D - Risks

Element	Title	
D.2	Key risks regarding the Issuer	In purchasing Notes, investors assume the risk that the Issuer [and the Guarantor] may become insolvent or otherwise be unable to make all payments due in respect of the Notes. There is a wide range of factors which individually or together could result in the Issuer [and the Guarantor] becoming unable to make all payments due in respect of the Notes. It is not possible to identify all such factors or to determine which factors are most likely to occur, as the Issuer [and the Guarantor] may not be aware of all relevant factors and certain factors which [it/they] currently deem not to be material may become material as a result of the occurrence of events outside the Issuer's [and the Guarantor's] control. The Issuer [and the Guarantor] [has/have] identified a number of factors which could materially adversely affect the business of GE Capital and its consolidated subsidiaries and the ability of the Issuer (or Guarantor, as the case may be) to make payments under the Notes. These factors are:
		GE Capital's growth is subject to global economic and political risks;
		GE Capital is subject to a wide variety of laws, regulations and government policies that may change in significant ways;
		GE Capital is subject to legal proceedings and legal compliance risks;
		• the success of GE Capital's business depends on achieving its strategic objectives, including through acquisitions, joint ventures, dispositions and restructurings;
		• sustained increases in costs of pension and healthcare benefits may reduce the profitability of General Electric Company and its consolidated subsidiaries ("GE Company");
		• conditions in the financial and credit markets may affect the availability and cost of GE Capital funding;
		• if conditions in the financial markets deteriorate, they may adversely affect the business and results of operations of GE Capital as well as the soundness of financial institutions and governments with which GE Capital deals;
		• the real estate markets in which GE Capital participates are highly dependent on economic conditions, the deterioration of which may adversely affect GE Capital's business, financial position and results of operations;
		• failure to maintain GE Capital's credit ratings could adversely affect its cost of funds and related margins, liquidity, competitive position and access to capital markets;
		• current conditions in the global economy and the major industries GE Company serves also may materially and adversely affect the business and results of operations of GE Company's non-financial businesses;

Element	Title	
		• increased IT security requirements, vulnerabilities, threats and more sophisticated and targeted computer crime could pose a risk to GE Capital's systems, networks, products, solutions, services and data;
		GE Company may face operational failures that could have a material adverse effect on its business, reputation, financial position and results of operations, and it is dependent on maintenance of existing product lines, market acceptance of new product introductions and product innovations for continued revenue growth;
		GE Capital's intellectual property portfolio may not prevent competitors from independently developing products and services similar to or duplicative to GE Company's; and
		• significant raw material shortages, supplier capacity constraints, supplier production disruptions, supplier quality and sourcing issues or price increases could increase GE Capital's operating costs and adversely impact the competitive positions of GE Company's products.
D.3	Key risks regarding the Notes	There are also risks associated with the Notes. These include a range of market risks (including that there may be no or only a limited secondary market in the Notes, that the value of an investor's investment may be adversely affected by exchange rate movements where the Notes are not denominated in the investor's own currency, that any credit rating assigned to the Notes may not adequately reflect all the risks associated with an investment in the Notes and that changes in interest rates will affect the value of Notes which bear interest at a fixed rate), that Subordinated Notes will rank junior to senior indebtedness, the fact that the conditions of the Notes may be modified without the consent of the holder in certain circumstances, that the holder may not receive payment of the full amounts due in respect of the Notes as a result of amounts being withheld by the Issuer in order to comply with applicable law and that investors are exposed to the risk of changes in law or regulation affecting the value of Notes held by them.

Section E – Offer

Element	Title	
E.2b	Use of proceeds	The net proceeds from each issue of Notes will be added to the general funds of the relevant Issuer and will be available for financing each of their, and the group's, respective operations.
		[Issue specific summary:
		The net proceeds from the issue of Notes will be [added to the general funds of the Issuer and will be available for financing its, and the group's, operations]/[applied by the Issuer for []].
E.3	Terms and conditions of the offer	Under the programme, the Notes may be offered to the public in a Public Offer in Belgium, Germany, Ireland, Italy, Luxembourg, The Netherlands, Spain and the United Kingdom.
		The terms and conditions of each offer of Notes will be determined by agreement between the Issuer and the relevant Dealers at the time of issue and specified in the

Element	Title								
		applicable Final Terms. An Investor intending to acquire or acquiring any Notes in a Public Offer from an Authorized Offeror will do so, and offers and sales of such Notes to an Investor by such Authorized Offeror will be made, in accordance with any terms and other arrangements in place between such Authorized Offeror and such Investor including as to price, allocations and settlement arrangements.							
		Issue specific summary:							
		[Not Applicable – the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency)].							
		[This issue of Notes is being addressed sole the Prospectus Directive).]	ly to qualified investor	s (as defined under					
		[This issue of Notes is being offered in a Pu Italy, Luxembourg, The Netherlands Spain an							
		The issue price of the Notes is [] % of the	neir nominal amount.						
		[Offer Price:	[Not Applicable/[]]					
		Conditions to which the offer is subject:	[Not Applicable/[]]					
		Description of the application process:]]						
		Details of the minimum and/or maximum amount of application (whether in numbers of securities or aggregate amount to invest):	[Not Applicable/[]]					
		Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[]					
		Details of the method and time limits for paying up and delivering the Notes:	[Not Applicable/[]]					
		Full description of the manner and date on which results of the offer are to be made to public:	[Not Applicable/[1					
		Procedure for exercise of any right of pre- emption, negotiability of subscription rights and treatment of subscription rights not exercised:	[Not Applicable/[]]					
		Process for notification to applicants of the amount of Notes allotted and indication whether dealing may begin before notification is made:	[Not Applicable/[]]					
		Details of any tranche(s) reserved for specific country:	[Not Applicable/[]]					

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Element	Title	
		Amount of any expenses and taxes [Not Applicable/[]] specifically charged to the subscriber or purchaser:
		Name(s) and address(es), to the extent [] (the "Authorized Offerors") known to the Issuer, of the placers in the various countries where the offer takes place.
E.4	Interest of natural and legal persons involved in the issue/offer	The relevant Dealers may be paid fees in relation to any issue of Notes under the Programme. Any such Dealer and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their affiliates in the ordinary course of business.
		Issue specific summary
		[Other than as mentioned above, [and save for [],] so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.]
E.7	Expenses charged to the investor by the Issuer or an Offeror	[Not Applicable – No expenses will be charged to investors by the Issuer.] [It is not anticipated that the Issuer will charge any expenses to investors in connection with any issue of Notes under the Programme. Other Authorized Offerors (as defined above) may, however, charge expenses to investors. Such expenses (if any) will be determined on a case by case basis but would be expected to be in the range of between 1% and 7% of the nominal amount of the Notes to be purchased by the relevant investor
		unless specified below with respect to a specific issue of Notes.
		Issue specific summary:
		No expenses are being charged to an investor by the Issuer. For this specific issue, however, expenses may be charged by an Authorized Offeror (as defined above) in the range between []% and []% of the nominal amount of the Notes to be purchased by the relevant investor.]

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GE Capital Australia Funding Pty Ltd
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GE Capital European Funding
(Incorporated with unlimited liability under the Companies
Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Programme for the Issuance of Euro Medium-Term Notes Due 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE QUARTERLY REPORT ON FORM 10-Q DATED MAY 8, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). This Supplementary Prospectus supplements and updates, and should be read in conjunction with, the prospectus prepared by the Issuers dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

Purpose of the Supplement

The purpose of this Supplement is to incorporate by reference the Quarterly Report on Form 10-Q dated May 8, 2013 of GE Capital, which contains selected financial information related to the results of operation for the three months ended March 31, 2013 and financial position at March 31, 2013 of GE Capital (the "Form 10-Q").

The Form 10-Q

The Form 10-Q was published on May 8, 2013 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 10-Q by reference herein. By virtue of this Supplementary Prospectus, the Form 10-Q shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. The Form 10-Q will be available for collection and inspection as set out in the section "Documents Available" in the Prospectus.

If the Form 10-Q which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge

SUPPLEMENTARY PROSPECTUS

of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since March 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on May 14, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

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GE Capital Australia Funding Pty Ltd (A.B.N. 67085675467)

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(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Programme for the Issuance of Euro Medium-Term Notes Due 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K DATED MAY 20, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). This Supplementary Prospectus supplements and updates, and should be read in conjunction with, the prospectus prepared by the Issuers dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

Purpose of the Supplement

The purpose of this Supplement is to incorporate by reference the Current Report on Form 8-K dated May 20, 2013 of GE Capital, which outlines that General Electric Company ("GE"), the parent company of GE Capital and ultimate parent company of the other Issuers, had subject to relevant approvals, announced plans for GE Capital to pay U.S.\$6.5 billion in dividends in 2013 to GE (the "Form 8-K").

The Form 8-K

The Form 8-K was published on May 20, 2013 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 8-K by reference herein. By virtue of this Supplementary Prospectus, the Form 8-K shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, a copy of the Form 8-K will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the Form 8-K which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since March 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on June 5, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline. See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

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Programme for the Issuance of Euro Medium-Term Notes Due 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORTS ON FORM 8-K DATED JUNE 3, 2013 AND JUNE 4, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). This Supplementary Prospectus supplements and updates, and should be read in conjunction with, the prospectus prepared by the Issuers dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

Purpose of the Supplement

The purpose of this Supplement is to incorporate by reference the Current Reports on Form 8-K dated June 3, 2013 and June 4, 2013 respectively of GE Capital, which in the Form 8-K dated June 3, 2013 states that General Electric Capital Corporation ("GECC") was notified by the U.S. Financial Stability Oversight Council that it had made a proposed determination to designate GECC as a non bank systemically important financial institution under the Dodd-Frank Wall Street Reform and Consumer Protection Act of 2010. In the Form 8-K dated June 4, 2013 it is reported that on June 3, 2013, GECC issued 10,000 shares of its Fixed-to-Floating Rate Non-Cumulative Perpetual Preferred Stock, Series C, par value \$0.01 per share, with a liquidation preference of \$100,000 per share (the "Series C Preferred Stock"). The Certificate of Designations for the Series C Preferred Stock, which was filed on May 30, 2013 with the Delaware Secretary of State, amends GECC's Restated Certificate of Incorporation to fix the rights, powers, designations, preferences, qualifications, limitations and restrictions, among other things, relating to the Series C Preferred Stock. Each of the Form 8-K dated June 3, 2013 and the Form 8-K dated June 4, 2013, respectively and together, are referred to within this Supplementary Prospectus, as the "Form 8-Ks").

The Form 8-K

The Form 8-Ks were published on June 3, 2013 and June 4, 2013, respectively, and have been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 8-Ks by reference herein. By virtue of this Supplementary Prospectus, the Form 8-Ks shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, copies of the Form 8-Ks will be available free of charge from the registered offices of the Irish Issuers or from the specified

office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If either Form 8-K which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since March 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q (4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on June 18, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline. See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

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Programme for the Issuance of Euro Medium-Term Notes Due 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K DATED JUNE 12, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). This Supplementary Prospectus supplements and updates, and should be read in conjunction with, the prospectus prepared by the Issuers dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

Purpose of the Supplement

The purpose of this Supplement is to incorporate by reference the Current Report on Form 8-K dated June 12, 2013 of GE Capital, which in the Form 8-K dated June 12, 2013 states that General Electric Capital Corporation ("GECC"), effective July 1, 2013, has appointed Keith S. Sherin as Vice Chairman GE and Chairman and Chief Executive Officer of GE Capital, succeeding Michael A. Neal, who will retire as Chairman and CEO, GE Capital on that date. GE has appointed Jeffrey S. Bornstein, to succeed Mr. Sherin as Senior Vice President and Chief Financial Officer of GE effective July 1, 2013. Mr. Robert C. Green, will succeed Mr. Bornstein as the Chief Financial Officer of GE Capital.

The Form 8-K dated June 12, 2013 is referred to within this Supplementary Prospectus, the "Form 8-K".

The Form 8-K

The Form 8-K was published on June 12, 2013 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 8-K by reference herein. By virtue of this Supplementary Prospectus, the Form 8-K shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, both copies of the Form 8-K will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the Form 8-K which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the

SUPPLEMENTARY PROSPECTUS

Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since March 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on July 2, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline. See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd

(A.B.N. 67085675467) (Incorporated with limited liability under the laws of Australia and registered in Victoria) **GE Capital European Funding**

(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE INTERIM FINANCIAL REPORTS FOR THE HALF-YEAR ENDED JUNE 30, 2013 OF GE CAPITAL AUSTRALIA FUNDING PTY LTD, GE CAPITAL EUROPEAN FUNDING AND GE CAPITAL UK FUNDING

General Electric Capital Corporation ("GE Capital"), GE Capital Australia Funding Pty Ltd ("GE Capital Australia"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GE Capital Australia and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). The Issuers have also prepared a prospectus dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. This Supplementary Prospectus supplements and updates the Prospectus, and should be read in conjunction therewith.

Purpose of this Supplementary Prospectus

The purpose of this Supplementary Prospectus is (i) to incorporate by reference the interim financial statements for the half-year ended June 30, 2013 of GE Capital Australia "GE Capital Australia Interim Financial Statements"); (ii) to incorporate by reference the interim financial report for the half-year ended June 30, 2013 of GE Capital European Funding ("GE Capital European Funding Interim Financial Report"); (iii) to incorporate by reference the interim financial report for the half-year ended June 30, 2013 of GE Capital UK Funding ("GE Capital UK Funding Interim Financial Report", together with GE Australia Interim Financial Statements and GE Capital European Funding Interim Financial Report, the "New Documents"); (iv) to update the "significant change" statement set out in the Prospectus; and (v) to supplement the Summary set out in the Prospectus.

The New Documents

The New Documents were published on August 29, 2013, August 30, 2013 and August, 30, 2013, respectively and have been filed with the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the New Documents by reference herein. By virtue of this Supplementary Prospectus, the New Documents shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, a copy of the New Documents will be available free of charge from the registered offices of the GE Capital Australia or Irish Issuers, as applicable, or

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from the specified office of the Fiscal Agent in London and on the internet at http://www.rns-pdf.londonstockexchange.com/rns/6915M -2013-8-28.pdf, http://www.rns-pdf.londonstockexchange.com/rns/9112M -2013-8-30.pdf and http://www.rns-pdf.londonstockexchange.com/rns/9099M -2013-8-30.pdf.

If the New Documents which are incorporated by reference herein themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since June 30, 2013, there has been no significant change in the financial or trading position of GE Capital Australia, GE Capital European Funding or GE Capital UK Funding or their respective consolidated subsidiaries.

Summary

The Summary set out on pages 13 to 27 of the Prospectus shall be supplemented to reflect the publication of the New Documents. The Summary of the Programme as so supplemented is set out in the Appendix to this Supplement.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on September 20, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

APPENDIX

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A - E (A.1 – E.7). This Summary contains all the Elements required to be included in a summary for the Notes, the Issuer and the Guarantor. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements. Even though an Element may be required to be inserted in a summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element should be included in the summary explaining why it is not applicable.

Section A - Introduction and warnings

Element	
A.1	• This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
	• Any decision to invest in any Notes should be based on a consideration of this Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
	• Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
	• No civil liability will attach to the Issuers or the Guarantor in any such Member State solely on the basis of this summary, including any translation hereof, unless it is misleading, inaccurate or inconsistent when read together with the other parts of this Base Prospectus and the applicable Final Terms or, following the implementation of the relevant provisions of Directive 2010/73/EU in the relevant Member State, it does not provide, when read together with the other parts of this Base Prospectus and the applicable Final Terms, key information (as defined in Article 2.1(s) of the Prospectus Directive) in order to aid investors when considering whether to invest in the Notes.
A.2	Certain Tranches of Notes with a denomination of less than €100,000 (or its equivalent in any other currency) may be offered in circumstances where there is no exemption from the obligation under the Prospectus Directive to publish a prospectus. Any such offer is referred to as a " Public Offer ".
	Issue specific summary:
	[Not Applicable; the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency).]
	[Consent: Subject to the conditions set out below, the Issuer consents to the use of this Base Prospectus in connection with a Public Offer of Notes by the Managers[, [names of specific financial intermediaries listed in final terms,] [and] [each financial intermediary whose name is published on the website of the London Stock Exchange through a regulatory information service and identified as an Authorized Offeror in respect of the relevant Public Offer [and any financial intermediary which is authorized to make such offers under the Financial Services and Markets Act 2000, as amended, or other applicable legislation implementing the Markets in Financial Instruments Directive (Directive 2004/39/EC) and publishes on its website the following statement (with the information in square brackets being completed with the relevant information):

Element	
	"We, [insert legal name of financial intermediary], refer to the [insert title of relevant Notes] (the "Notes") described in the Final Terms dated [insert date] (the "Final Terms") published by [] (the "Issuer"). We hereby accept the offer by the Issuer of its consent to our use of the Base Prospectus (as defined in the Final Terms) in connection with the offer of the Notes in accordance with the Authorized Offeror Terms and subject to the conditions to such consent, each as specified in the Base Prospectus, and we are using the Base Prospectus accordingly."],
	(each an "Authorized Offeror").
	Offer period: The Issuer's consent referred to above is given for Public Offers of Notes during [offer period for the issue to be specified here] (the "Offer Period").
	Conditions to consent: The conditions to the Issuer's consent [(in addition to the conditions referred to above)] are that such consent (a) is only valid during the Offer Period; (b) only extends to the use of this Base Prospectus to make Public Offers of the relevant Tranche of Notes in [specify each Relevant Member State in which the particular Tranche of Notes can be offered] and (c) [specify any other conditions applicable to the Public Offer of the particular Tranche, as set out in the Final Terms].
	AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN AUTHORIZED OFFEROR WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH AUTHORIZED OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH AUTHORIZED
	OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE RELEVANT AUTHORIZED OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH
	INFORMATION AND THE RELEVANT AUTHORIZED OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION.]

$Section \ B-Issuers \ and \ Guarantor$

Element	Title	
B.1	Legal and commercial name of the Issuer	General Electric Capital Corporation ("GE Capital") GE Capital Australia Funding Pty. Ltd. ("GE Capital Australia Funding") GE Capital European Funding GE Capital UK Funding
B.2	Domicile/legal form/legislation/ country of incorporation	GE Capital is a corporation incorporated in the State of Delaware, U.S.A. under the laws of the State of Delaware, U.S.A. GE Capital Australia Funding is a limited liability proprietary company incorporated and domiciled in the state of Victoria, Australia under the Corporations Act 2001 of the Commonwealth of Australia.
		Each of GE Capital European Funding and GE Capital UK is a public unlimited company incorporated and domiciled in Ireland under the Companies Acts, 1963 to 2012 of Ireland.
B.4b	Trend information	Not Applicable. There are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of GE Capital, GE Capital Australia Funding, GE Capital European Funding or GE Capital

Element	Title									
		UK Funding for their responsible any Notes should be based including any documents in	on a c	consideration o	f the	Base Prospe	ectus a	as a whole,		
B.5	Description of the Group									
		GE Capital Australia Fund which is a wholly owned ultimate parent company of	direct	t subsidiary of				-		
		GE Capital European Fund of GE Capital, which is Company, the ultimate pare	a whol	lly-owned dire	ct su	-				
B.9	Profit forecast or estimate	Not Applicable. No prof Prospectus.	it forec	casts or estima	ites h	ave been m	ade i	n the Base		
B.10	Audit report qualifications	Not Applicable. No qual included in the Base Prospe		ns are contain	ed in	any audit	or rev	riew report		
B.12	Selected historical ke	ey financial information:								
	GE Capital									
		s out summary information explored and 2012 and		_						
	(in millions, except share amounts)			June 30, 2013	D	ecember 31, 2012	D	ecember 31, 2011		
	Assets									
	Cash and equivalents		\$	69,531	\$	61,941	\$	76,702		
	Financing receivables -	- net		257,092		268,951		288,847		
	Other assets			194,481		208,447		218,987		
	Total assets		\$	521,104	\$	539,339	\$	584,536		
	Liabilities and equity									
	Short-term borrowings			76,770	\$	95,940	\$	136,333		
	Long-term borrowings			220,007		224,776		234,391		
	Other liabilities			139,566		136,026		136,012		
	Total liabilities		\$	436,343	\$	456,742	\$	506,736		
	Total equity		_	84,761		82,597		77,800		
	Total liabilities and equ	uity	\$	521,104	\$	539,339	\$	584,536		
	There has been no m									

Title						
GE Capital Australia Fundi	ng					
The table below sets out surstatement of financial position position as at June 30, 2013:	•			•		_
(in millions)	Jı	une 30, 2013 ¹		December 31, 2012		December 31, 2011
Assets						
Cash and cash equivalents	A\$	4,502	A\$	3,154	A\$	6,837
Receivables	Аф	20,698	АФ	20,802	АФ	15,350
Other assets		20,038		251		13,330
Total assets	A\$	25,420	A\$	24,207	Α\$	22,370
Total assets	Аф	23,420	АФ	24,207	A\$	22,370
Liabilities and equity						
Interest bearing liabilities	A\$	24,946	A\$	23,995	A\$	21,987
Other liabilities		156		128		236
Total liabilities		25,102		24,123		22,223
Total equity		318		84		147
Total liabilities and equity	A\$	25,420	A\$	24,207	A\$	22,370
There has been no material						
	adverse change have been no sign esequent to June ing	e in the prospegnificant change 30, 2013.	ects of GE es in the f	E Capital Ai inancial or t apital Europ	ustralia Fun rading posit	ding since tion of GE g's audited
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out sur statement of financial position.	adverse change have been no sign esequent to June ing mmary information as at Decemb	e in the prospegnificant change 30, 2013.	ects of GE es in the f rom GE C d 2012 an	E Capital Ai inancial or t apital Europ	ustralia Fun trading posit bean Funding statement o	ding since tion of GE g's audited
There has been no material December 31, 2012. There has Capital Australia Funding sub GE Capital European Fund. The table below sets out sur statement of financial position position as at June 30, 2013:	adverse change have been no sign esequent to June ing mmary information as at Decemb	e in the prospegnificant change 30, 2013.	ects of GE es in the f rom GE C d 2012 an	E Capital Auinancial or table apital Europed unaudited	ustralia Fun trading posit bean Funding statement o	ding since tion of GE g's audited of financial
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions)	adverse change have been no sign esequent to June ing mmary information as at Decemb	e in the prospegnificant change 30, 2013.	ects of GE es in the f rom GE C d 2012 an	E Capital Auinancial or tapital Europed unaudited	ustralia Fun trading posit bean Funding statement o	ding since tion of GE g's audited of financial cember 31,
There has been no material December 31, 2012. There has Capital Australia Funding sub GE Capital European Fund. The table below sets out sur statement of financial position position as at June 30, 2013:	adverse change have been no signs equent to June sing mmary information as at December June June June June June June June June	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ²	cets of GE es in the f	E Capital Auinancial or tapital Europed unaudited	ustralia Fun crading posit pean Funding statement o	ding since tion of GE g's audited of financial cember 31, 2011
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions) Assets Loans and advances to affiliates	adverse change have been no sign esequent to June ing mmary information as at Decemb	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ²	ects of GE es in the f rom GE C d 2012 an	E Capital Auinancial or to apital Europed unaudited December 31, 2012	ustralia Fun trading posit bean Funding statement o	ding since tion of GE g's audited of financial cember 31, 2011
There has been no material December 31, 2012. There has December 31, 2012. There has Capital Australia Funding sub GE Capital European Fund. The table below sets out sur statement of financial position position as at June 30, 2013: (in millions) Assets	adverse change have been no signs equent to June sing mmary information as at December June June June June June June June June	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ²	cets of GE es in the f	E Capital Auinancial or tapital Europed unaudited	ustralia Fun crading posit pean Funding statement o	ding since tion of GE g's audited of financial cember 31, 2011
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions) Assets Loans and advances to affiliates Other assets Total assets	adverse change have been no signs esequent to June sing mary information as at December June June June June June June June June	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ²	ects of GE es in the f	E Capital Auinancial or to apital Europed unaudited December 31, 2012 40,761 3,204	ustralia Fun crading posit pean Funding statement o	ding since tion of GE g's audited of financial cember 31, 2011 41,602 3,452
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions) Assets Loans and advances to affiliates Other assets	adverse change have been no signs equent to June sing the mary information as at December 1. □	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ² 38,621 4,143 42,764	ects of GE es in the f	E Capital Auinancial or to applied Europed unaudited December 31, 2012 40,761 3,204 43,965	ustralia Function position provides ϵ	ding since tion of GE g's audited of financial cember 31, 2011 41,602 3,452 45,054
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions) Assets Loans and advances to affiliates Other assets Total assets Liabilities and equity	adverse change have been no signs esequent to June sing mary information as at December June June June June June June June June	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ² 38,621 4,143 42,764	ects of GE es in the f	E Capital Ariancial or to apital Europed unaudited dunaudited 40,761 3,204 43,965 41,576	ustralia Fun crading posit pean Funding statement o	ding since tion of GE g's audited of financial cember 31, 2011 41,602 3,452 45,054
There has been no material December 31, 2012. There he Capital Australia Funding sub GE Capital European Fund. The table below sets out surstatement of financial position position as at June 30, 2013: (in millions) Assets Loans and advances to affiliates Other assets Total assets Liabilities and equity Debt securities issued	adverse change have been no signs equent to June sing the mary information as at December 1. □	e in the prospe gnificant change 30, 2013. ion extracted fr per 31, 2011 and une 30, 2013 ² 38,621 4,143 42,764	ects of GE es in the f	E Capital Auinancial or to applied Europed unaudited December 31, 2012 40,761 3,204 43,965	ustralia Function position provides ϵ	ding since tion of GE g's audited of financial cember 31, 2011 41,602 3,452 45,054

¹ The selected historical key financial information of GE Capital Australia Funding has been updated in this Summary to include the selected financial information related to the financial position at June 30, 2013 of GE Capital Australia Funding. Accordingly, the first column titled "June 30, 2013" is new

to element B.12 of the Summary.

The selected historical key financial information of GE Capital European Funding has been updated in this Summary to include the selected financial information related to the financial position at June 30, 2013 of GE Capital European Funding. Accordingly, the first column titled "June 30, 2013" is new to element B.12 of the Summary.

Element	Title							
	Total liabilities and equ	iity	€	42,764	€	43,965	€	45,054
	There has been no December 31, 2012.	There have	been no sign	nificant changes		_	_	_
	Capital European Fu GE Capital UK Fui		uent to June 3	50, 2013.				
	The table below sets of financial position June 30, 2013:	out summary			-		-	
	(in millions)		J	June 30, 2013 ³	-	December	r	December
						31, 2012	2	31, 2011
	Assets							
	Loans and advances to	affiliates	£	9,023	£	9,407	£	9,335
	Other assets			1,515		1,326		1,347
	Total assets		£	10,538	£	10,733	£	10,682
	Liabilities and equity							
	Debt securities issued		£	9,161	£	9,460	£	9,559
	Other liabilities			1,261		1,174		1,006
	Total liabilities			10,422		10,634		10,565
	Total equity			116		99		117
	Total liabilities and equ	nity	£	10,538	£	10,733	£	10,682
B.13	There has been no m 2012. There have b Funding subsequent Events impacting the Issuer's solvency	Not Applic Australia F are to a ma Capital Au Funding. A	ficant change 013. cable. There a funding, GE C terial extent restralia Fund any decision t	are no recent e Capital European relevant to the e ing, GE Capit o invest in any	vents part n Funding valuation al Europe Notes sho	icular to G or GE Cap of the solve an Funding	E Capital, ital UK Furency of GE g or GE d d on a cons	GE Capital GE Capital nding which Capital, GE Capital UK ideration of
B.14	Dependence upon other group entities	GE Capital funding.	Australia Fu	dent on other me nding is depend g is dependent	ent on GE	Capital for		
			f certain servi	ices. ınding, GE Cap	oital Europ	ean Fundir	ng and GE	Capital UK

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³ The selected historical key financial information of GE Capital UK Funding has been updated in this Summary to include the selected financial information related to the financial position at June 30, 2013 of GE Capital UK Funding. Accordingly, the first column titled "June 30, 2013" is new to element B.12 of the Summary.

Element	Title	
Ziemene		Funding are dependent on the performance of the affiliated companies to which they make loans.
B.15	Principal activities	GE Capital offers diversified financing and services in North America, South America, Europe, Australia and Asia.
		GE Capital Australia Funding is primarily engaged in obtaining financing in public markets to fund the operations of affiliated operating companies in Australia, principally by way of loans to such affiliated companies.
		GE Capital European Funding and GE Capital UK Funding provide financial service activities, including obtaining financing in the capital markets for the purposes of funding the operations of affiliated companies.
B.16	Controlling shareholders	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital Australia Funding is a wholly-owned direct subsidiary of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital European Funding and GE Capital UK Funding are wholly owned indirect subsidiaries of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
B.17	Credit ratings	As of April 2, 2013, each Issuer's long-term unsecured debt credit rating from S&P was "AA+" with a stable outlook and as of April 2, 2013, each Issuer's long-term unsecured debt credit rating from Moody's was "A1" with a stable outlook. As of April 2, 2013, each Issuer's short-term credit rating from S&P was "A-1+" and as of April 2, 2013, each Issuer's short-term credit rating from Moody's was "P-1".
		As of March 28, 2013, Moody's assigned ratings of "A1" for senior issues of Notes under the Programme and "A2" for subordinated issues of Notes under the Programme. As of March 28, 2013, S&P assigned ratings of "AA+/A-1+" for senior issues of Notes under the Programme and a rating of "AA" for subordinated issues of Notes under the Programme.
		Notes issued under the Programme may be rated or unrated by either of the rating agencies referred to above. Where a Tranche of Notes is rated, such rating will not necessarily be the same as the rating assigned to the Programme by the relevant rating agency.
		Issue specific summary:
		[The Notes [have been/are expected to be] rated [specify rating(s) of Tranche being issued] by [specify rating agent(s)].]
		A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency.
B.18	Description of the Guarantee	The Notes (other than Notes issued by GE Capital) will be unconditionally and irrevocably guaranteed by the Guarantor (as defined below). The Guarantee may be

Element	Title	
		issued on either a senior basis ("Senior Guarantee") in the case of a Guarantee relating to Notes issued on a senior basis ("Senior Notes") or a subordinated basis ("Subordinated Guarantee") in the case of Notes issued on a subordinated basis ("Subordinated Notes").
		The obligations of the Guarantor under its Senior Guarantee will be (i) unsecured and will rank equally with all other unsecured and unsubordinated indebtedness of the Guarantor and (ii) effectively junior to the liabilities of the Guarantor's subsidiaries.
		The obligations of the Guarantor under its Subordinated Guarantee will (i) constitute general unsecured obligations of the Guarantor, (ii) rank subordinated in right of payment to all of the Guarantor's senior indebtedness and (iii) be effectively junior to the liabilities of the Guarantor's subsidiaries.
B.19	Information about the Guarantor	GE Capital may be an Issuer or a guarantor of Notes under the Programme. Information relating to GE Capital (in its capacity as guarantor, the "Guarantor") is set out in this Section B.

$Section \ C-Securities$

Element	Title	
C.1	Description of Notes/ISIN	The Notes to be issued under the Programme may be Registered Notes or Bearer Notes. Bearer Notes are subject to U.S. tax law requirements and may not be issued unless such issuance (i) is permitted under U.S. federal income tax law at the time of issuance without adverse consequences to the relevant Issuer or the Guarantor and (ii) is conducted in accordance with the requirements of U.S. federal income tax law in effect at the time of such issuance. The Notes to be issued under the Programme may be Fixed Rate Notes, Floating Rate Notes, Original Issue Discount Notes, Amortizing Notes or a combination of the foregoing. **Issue specific summary:** The Notes are [£/€/U.S.\$/other] [] [[]%/Floating Rate/Original Issue Discount/Amortizing] [Registered/Bearer] [Senior/Subordinated] Notes due [].
		International Securities Identification Number ("ISIN"): []
C.2	Currency	Subject to compliance with all applicable laws, regulations and directives, Notes may be issued in any currency agreed between the Issuer and the relevant Dealer at the time of issue. Issue specific summary:
		The currency of this Series of Notes is [Pounds Sterling ("£")/Euro ("€")/U.S. dollars ("U.S.\$")/Other ([])].
C.5	Restrictions on transferability	Not Applicable. There are no restrictions on the free transferability of the Notes.

Element	Title	
C.8	Rights attached to the Notes, including ranking and	Notes issued under the Programme will have terms and conditions relating to, among other matters: Status and Subordination
	limitations on those rights	
		Notes may be Senior Notes or Subordinated Notes.
		Senior Notes will be (i) unsecured and rank equally with all other unsecured and unsubordinated indebtedness of the Issuer and (ii) effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Subordinated Notes will (i) constitute general unsecured obligations of the Issuer, (ii) rank subordinated in right of payment to all of the Issuer's senior indebtedness and (iii) be effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Issue specific summary
		[The Notes are [Senior Notes/Subordinated Notes].]
		Taxation
		All payments in respect of Notes will be made without withholding of or deduction for, or on account of taxes or charges imposed by any governmental authority or agency in the jurisdiction of the relevant Issuer, or, if applicable, the Guarantor, unless required by law. In the event that any such withholding or deduction is made, the Issuer or, as the case may be, the Guarantor will, save in certain limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
		Issuer's negative pledge
		The terms of the Notes will not contain a negative pledge provision.
		Guarantor's negative pledge
		The terms of the Guarantee in respect of Notes will not contain a negative pledge provision.
		Events of default – Senior Notes
		The terms of the Senior Notes will contain, amongst others, the following events of default:
		(a) default in payment of any interest due in respect of the Senior Notes, continuing for a period of 30 days;
		(b) default in payment of any principal or premium, if any, due in respect of the Senior Notes;
		(c) non-performance or non-observance by the Issuer and the Guarantor of any of their respective other obligations under the provisions of the Senior Notes or the related Guarantee, in certain cases continuing for a period of 60 days after the date on which written notice of such non-performance or non-observance is

Element	Title	
		given;
		(d) cross-acceleration in respect of: (i) any other series of notes or any indebtedness which GE Capital has outstanding in the aggregate principal amount of at least U.S.\$100,000,000 (or its equivalent in other currencies); (ii) in the case of Senior Notes issued by GE Capital Australia Funding, any other series of notes or any indebtedness which GE Capital Australia Funding has outstanding in the aggregate principal amount of at least A\$10,000,000 (or its equivalent in other currencies); (iii) in the case of Senior Notes issued by GE Capital European Funding or GE Capital UK Funding, any other series of notes or any indebtedness which GE Capital European Funding or GE Capital UK Funding has outstanding in the aggregate principal amount of at least U.S.\$10,000,000 (or its equivalent in other currencies), if such acceleration is not rescinded or annulled within ten calendar days after written notice thereof has been given to the Issuer, the Guarantor, as the case may be, and the Fiscal Agent by the holders of at least 25% in aggregate principal amount of the Senior Notes outstanding, provided that, if the event of default under such other series of notes or indebtedness is timely remedied, cured or waived, then the event of default under the Senior Notes shall be deemed likewise to have been remedied, cured or waived;
		(e) events relating to the insolvency or winding up of the Issuer or the Guarantor.
		Events of default – Subordinated Notes
		The terms of the Subordinated Notes will contain, amongst others, the following events of default:
		(f) default in payment of interest due in respect of the Subordinated Notes, continuing for a period of 30 days;
		(g) default in the payment of principal or premium, if any, on any Subordinated Notes; and
		(h) certain events relating to the insolvency or winding up of the Issuer or the Guarantor.
		An event of default under one series of Subordinated Notes does not necessarily constitute an event of default under any other series of Subordinated Notes.
		Meetings
		The terms of the Notes will contain provisions for calling meetings of holders of such Notes to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.
		Governing law
		New York law.
C.9	Interest/ Redemption	Interest

Element	Title	
		Notes may or may not bear interest. Interest-bearing Notes will either bear interest payable at a fixed rate or a floating rate.
		Issue specific summary:
		[The Notes bear interest [from their date of issue/from []] at the fixed rate of []% per annum. The yield of the Notes is []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month]. The first interest payment will be made on [].]
		[The Notes bear interest [from their date of issue/from []] at a floating rate calculated by reference to [specify interest rate basis for Notes being issued] [plus/minus] a spread of []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month], subject to adjustment for non-business days. The first interest payment will be made on [].]
		[The [Fixed Interest Rate/Spread] will be increased by []% on [] [and further increased by []% on []].]
		[The Notes do not bear any interest [and will be offered and sold at a discount to their nominal amount].]
		Redemption
		The terms under which Notes may be redeemed (including the maturity date as well as any provisions relating to early redemption) will be agreed between the Issuer and the relevant Dealer at the time of issue of the relevant Notes.
		Issue specific summary:
		[Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on [] at []% of the nominal amount.]
		[Unless previously redeemed, purchased and cancelled, each Note will be partially redeemed on each Installment Date at the Installment Amount, whereupon the outstanding principal amount of such Note shall be reduced by the Installment Amount for all purposes.
		The Installment Amount per Note corresponding to the applicable Installment Date is as follows: []]
		The Notes may be redeemed early for tax reasons [or [specify any other early redemption option applicable to the Notes being issued]] at [par].
		Representative of holders
		Not Applicable – No representative of the Noteholders has been appointed by the Issuer.
C.10	Derivative component in the interest payments	Not Applicable – There is no derivative component in the interest payments.

Element	Title	
C.11	Listing and	Notes issued under the Programme may be listed and admitted to trading on the London
	Admission to	Stock Exchange or the MOT.
	trading in respect of	
	Notes with a	Issue specific summary:
	denomination of less	
	than EUR100,000	[Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	(or its equivalent in	Notes to be admitted to trading on the [regulated market of the London Stock
	other currencies)	Exchange/MOT].][The Notes will not be listed.]
C.21	Admission to	Notes issued under the Programme may be listed and admitted to trading on the London
	trading in respect of	Stock Exchange or the MOT.
	Notes with a	
	denomination of at	Issue specific summary:
	least EUR100,000	
	(or its equivalent in	Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	other currencies)	Notes to be admitted to trading on the [regulated market of the London Stock
		Exchange/MOT].

Section D - Risks

Element	Title	
D.2	Key risks regarding the Issuer	In purchasing Notes, investors assume the risk that the Issuer [and the Guarantor] may become insolvent or otherwise be unable to make all payments due in respect of the Notes. There is a wide range of factors which individually or together could result in the Issuer [and the Guarantor] becoming unable to make all payments due in respect of the Notes. It is not possible to identify all such factors or to determine which factors are most likely to occur, as the Issuer [and the Guarantor] may not be aware of all relevant factors and certain factors which [it/they] currently deem not to be material may become material as a result of the occurrence of events outside the Issuer's [and the Guarantor's] control. The Issuer [and the Guarantor] [has/have] identified a number of factors which could materially adversely affect the business of GE Capital and its consolidated subsidiaries and the ability of the Issuer (or Guarantor, as the case may be) to make payments under the Notes. These factors are: • GE Capital's growth is subject to global economic and political risks; • GE Capital is subject to a wide variety of laws, regulations and government policies that may change in significant ways; • GE Capital is subject to legal proceedings and legal compliance risks; • the success of GE Capital's business depends on achieving its strategic objectives, including through acquisitions, joint ventures, dispositions and restructurings; • sustained increases in costs of pension and healthcare benefits may reduce the profitability of General Electric Company and its consolidated subsidiaries ("GE Company"); • conditions in the financial and credit markets may affect the availability and cost of GE Capital funding;

Element	Title	
		business and results of operations of GE Capital as well as the soundness of financial institutions and governments with which GE Capital deals;
		• the real estate markets in which GE Capital participates are highly dependent on economic conditions, the deterioration of which may adversely affect GE Capital's business, financial position and results of operations;
		• failure to maintain GE Capital's credit ratings could adversely affect its cost of funds and related margins, liquidity, competitive position and access to capital markets;
		• current conditions in the global economy and the major industries GE Company serves also may materially and adversely affect the business and results of operations of GE Company's non-financial businesses;
		• increased IT security requirements, vulnerabilities, threats and more sophisticated and targeted computer crime could pose a risk to GE Capital's systems, networks, products, solutions, services and data;
		GE Company may face operational failures that could have a material adverse effect on its business, reputation, financial position and results of operations, and it is dependent on maintenance of existing product lines, market acceptance of new product introductions and product innovations for continued revenue growth;
		GE Capital's intellectual property portfolio may not prevent competitors from independently developing products and services similar to or duplicative to GE Company's; and
		• significant raw material shortages, supplier capacity constraints, supplier production disruptions, supplier quality and sourcing issues or price increases could increase GE Capital's operating costs and adversely impact the competitive positions of GE Company's products.
D.3	Key risks regarding the Notes	There are also risks associated with the Notes. These include a range of market risks (including that there may be no or only a limited secondary market in the Notes, that the value of an investor's investment may be adversely affected by exchange rate movements where the Notes are not denominated in the investor's own currency, that any credit rating assigned to the Notes may not adequately reflect all the risks associated with an investment in the Notes and that changes in interest rates will affect the value of Notes which bear interest at a fixed rate), that Subordinated Notes will rank junior to senior indebtedness, the fact that the conditions of the Notes may be modified without the consent of the holder in certain circumstances, that the holder may not receive payment of the full amounts due in respect of the Notes as a result of amounts being withheld by the Issuer in order to comply with applicable law and that investors are exposed to the risk of changes in law or regulation affecting the value of Notes held by them.

$Section \ E-Offer$

Element	Title	
E.2b	Use of proceeds	The net proceeds from each issue of Notes will be added to the general funds of the relevant Issuer and will be available for financing each of their, and the group's, respective operations.

Element	Title							
		[Issue specific summary:						
		The net proceeds from the issue of Notes will be [added to the general funds of the Issuer and will be available for financing its, and the group's, operations]/[applied by the Issuer for []].						
E.3	Terms and conditions of the offer	Under the programme, the Notes may be offered to the public in a Public Of Belgium, Germany, Ireland, Italy, Luxembourg, The Netherlands, Spain and the Ukingdom.						
		The terms and conditions of each offer of Notes will be determined by agreement between the Issuer and the relevant Dealers at the time of issue and specified in the applicable Final Terms. An Investor intending to acquire or acquiring any Notes in Public Offer from an Authorized Offeror will do so, and offers and sales of such Note to an Investor by such Authorized Offeror will be made, in accordance with any term and other arrangements in place between such Authorized Offeror and such Investor including as to price, allocations and settlement arrangements.						
		Issue specific summary:						
		[Not Applicable – the Notes are issued in equivalent in any other currency)].	denominations of at lea	ast €100,000 (or its				
		[This issue of Notes is being addressed sole the Prospectus Directive).]	ly to qualified investor	s (as defined under				
		[This issue of Notes is being offered in a Pu Italy, Luxembourg, The Netherlands Spain and	_	-				
		The issue price of the Notes is [] % of the last of t	neir nominal amount.					
		[Offer Price:	[Not Applicable/[]]				
		Conditions to which the offer is subject:	[Not Applicable/[]]				
		Description of the application process:	[Not Applicable/[]]				
		Details of the minimum and/or maximum amount of application (whether in numbers of securities or aggregate amount to invest):	[Not Applicable/[11				
		Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[1				
		Details of the method and time limits for paying up and delivering the Notes:	[Not Applicable/[]]				
		Full description of the manner and date on which results of the offer are to be made to public:	[Not Applicable/[]				

Element	Title	
		Procedure for exercise of any right of pre- [Not Applicable/[]] emption, negotiability of subscription rights and treatment of subscription rights not exercised:
		Process for notification to applicants of the [Not Applicable/[]] amount of Notes allotted and indication whether dealing may begin before notification is made:
		Details of any tranche(s) reserved for [Not Applicable/[]] specific country:
		Amount of any expenses and taxes [Not Applicable/[]] specifically charged to the subscriber or purchaser:
		Name(s) and address(es), to the extent [] (the "Authorized Offerors") known to the Issuer, of the placers in the various countries where the offer takes place.
E.4	Interest of natural and legal persons involved in the issue/offer	The relevant Dealers may be paid fees in relation to any issue of Notes under the Programme. Any such Dealer and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their affiliates in the ordinary course of business.
		Issue specific summary
		[Other than as mentioned above, [and save for [],] so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.]
E.7	Expenses charged to the investor by the Issuer or an Offeror	[Not Applicable – No expenses will be charged to investors by the Issuer.] [It is not anticipated that the Issuer will charge any expenses to investors in connection with any issue of Notes under the Programme. Other Authorized Offerors (as defined above) may, however, charge expenses to investors. Such expenses (if any) will be determined on a case by case basis but would be expected to be in the range of between 1% and 7% of the nominal amount of the Notes to be purchased by the relevant investor unless specified below with respect to a specific issue of Notes.
		Issue specific summary:
		No expenses are being charged to an investor by the Issuer. For this specific issue, however, expenses may be charged by an Authorized Offeror (as defined above) in the range between []% and []% of the nominal amount of the Notes to be purchased by the relevant investor.]



The date of this Supplementary Prospectus is September 18, 2013

General Electric Capital Corporation

(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd

(A.B.N. 67085675467) (Incorporated with limited liability under the laws of Australia and registered in Victoria) **GE Capital European Funding**

(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K DATED OCTOBER 18, 2013, THE QUARTERLY REPORT ON FORM 10-Q DATED NOVEMBER 1, 2013 AND THE QUARTERLY REPORT ON FORM 10-Q/A DATED NOVEMBER 1, 2013 (THE "NEW DOCUMENT") OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). The Issuers have also prepared a prospectus dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. This Supplementary Prospectus supplements and updates the Prospectus, and should be read in conjunction therewith.

Purpose of this Supplementary Prospectus

The purpose of this Supplementary Prospectus is (i) to incorporate by reference the Current Report on Form 8-K dated October 18, 2013 (the "Form 8-K"), which contains selected financial information related to the results of operation for the nine months ended September 30, 2013 and financial position at September 30, 2013 of GE Capital; (ii) to incorporate by reference the Quarterly Report on Form 10-Q dated November 1, 2013 of GE Capital, for the three months ended September 30, 2013 (the "Form 10-Q") and the Form 10-Q/A dated November 4, 2013 of GE Capital, which amends the Form 10-Q; (iii) to update the "significant change" statement set out in the Prospectus; and (iv) to supplement the Summary set out in the Prospectus.

The New Documents

The New Documents were published on October 18, 2013, November 1, 2013 and November 4, 2013 respectively and have been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the New Documents by reference herein. By virtue of this Supplementary Prospectus, the New Documents shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, copies of the New Documents will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the New Documents which are incorporated by reference herein themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by an Issuer other than GE Capital, GE Capital as Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since September 30, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

Summary

The Summary set out on pages 13 to 27 of the Prospectus shall be supplemented to reflect the publication of the Form 8-K. The Summary of the Programme as so supplemented is set out in the Appendix to this Supplement.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on 12 November, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

APPENDIX

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A - E (A.1 – E.7). This Summary contains all the Elements required to be included in a summary for the Notes, the Issuer and the Guarantor. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements. Even though an Element may be required to be inserted in a summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element should be included in the summary explaining why it is not applicable.

Section A – Introduction and warnings

Element	
A.1	This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
	• Any decision to invest in any Notes should be based on a consideration of this Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
	• Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
	• No civil liability will attach to the Issuers or the Guarantor in any such Member State solely on the basis of this summary, including any translation hereof, unless it is misleading, inaccurate or inconsistent when read together with the other parts of this Base Prospectus and the applicable Final Terms or, following the implementation of the relevant provisions of Directive 2010/73/EU in the relevant Member State, it does not provide, when read together with the other parts of this Base Prospectus and the applicable Final Terms, key information (as defined in Article 2.1(s) of the Prospectus Directive) in order to aid investors when considering whether to invest in the Notes.
A.2	Certain Tranches of Notes with a denomination of less than €100,000 (or its equivalent in any other currency) may be offered in circumstances where there is no exemption from the obligation under the Prospectus Directive to publish a prospectus. Any such offer is referred to as a " Public Offer ".
	Issue specific summary:
	[Not Applicable; the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency).]
	[Consent: Subject to the conditions set out below, the Issuer consents to the use of this Base Prospectus in connection with a Public Offer of Notes by the Managers[, [names of specific financial intermediaries listed in final terms,] [and] [each financial intermediary whose name is published on the website of the London Stock Exchange through a regulatory information service and identified as an Authorized Offeror in respect of the relevant Public Offer [and any financial intermediary which is authorized to make such offers under the Financial Services and Markets Act 2000, as amended, or other applicable legislation implementing the Markets in Financial Instruments Directive (Directive 2004/39/EC) and publishes on its website the following statement (with the information in square brackets being completed with the relevant information):

Element	
	"We, [insert legal name of financial intermediary], refer to the [insert title of relevant Notes] (the "Notes") described in the Final Terms dated [insert date] (the "Final Terms") published by [] (the "Issuer"). We hereby accept the offer by the Issuer of its consent to our use of the Base Prospectus (as defined in the Final Terms) in connection with the offer of the Notes in accordance with the Authorized Offeror Terms and subject to the conditions to such consent, each as specified in the Base Prospectus, and we are using the Base Prospectus accordingly."],
	(each an "Authorized Offeror").
	Offer period: The Issuer's consent referred to above is given for Public Offers of Notes during [offer period for the issue to be specified here] (the "Offer Period").
	Conditions to consent: The conditions to the Issuer's consent [(in addition to the conditions referred to above)] are that such consent (a) is only valid during the Offer Period; (b) only extends to the use of this Base Prospectus to make Public Offers of the relevant Tranche of Notes in [specify each Relevant Member State in which the particular Tranche of Notes can be offered] and (c) [specify any other conditions applicable to the Public Offer of the particular Tranche, as set out in the Final Terms].
	AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN AUTHORIZED OFFEROR WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH AUTHORIZED OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH AUTHORIZED OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE RELEVANT AUTHORIZED OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE RELEVANT AUTHORIZED OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION.]

$Section \ B-Issuers \ and \ Guarantor$

Element	Title	
B.1	Legal and commercial name of the Issuer	General Electric Capital Corporation ("GE Capital") GE Capital Australia Funding Pty. Ltd. ("GE Capital Australia Funding") GE Capital European Funding GE Capital UK Funding
B.2	Domicile/legal form/legislation/ country of incorporation	GE Capital is a corporation incorporated in the State of Delaware, U.S.A. under the laws of the State of Delaware, U.S.A. GE Capital Australia Funding is a limited liability proprietary company incorporated and domiciled in the state of Victoria, Australia under the Corporations Act 2001 of the Commonwealth of Australia. Each of GE Capital European Funding and GE Capital UK is a public unlimited company incorporated and domiciled in Ireland under the Companies Acts, 1963 to 2012 of Ireland.
B.4b	Trend information	Not Applicable. There are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of GE

Element	Title									
		Capital, GE Capital Australia Funding, GE Capital European Funding or GE Capital UK Funding for their respective current financial years. Any decision to invest in any Notes should be based on a consideration of the Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.								
B.5	Description of the Group	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.								
		GE Capital Australia Fu which is a wholly owr ultimate parent company	ned direct	subsidiary of						
		GE Capital European Fur of GE Capital, which i Company, the ultimate pa	s a wholl	y-owned dire	ct su	_				
B.9	Profit forecast or estimate	Not Applicable. No pr Prospectus.	ofit foreca	asts or estima	ites h	ave been m	ade i	n the Base		
B.10	Audit report	Not Applicable. No qualifications are contained in any audit or review report included in the Base Prospectus.								
	qualifications	included in the Base Pros	pectus.							
B.12		included in the Base Prosey financial information:	pectus.							
B.12			pectus.							
B.12	Selected historical kee		extracted:	-						
B.12	Selected historical kee GE Capital The table below sets position as at Decem	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted: I unaudited	-	finan		as at	September		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheep)	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted: I unaudited	d statement of	finan	cial position	as at	September		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except shee) Assets	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted: d unaudited	d statement of September 30, 2013 ¹	finan De	ecember 31,	as at	September secember 31, 2011		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: I unaudited	September 30, 2013 ¹ 76,298	finan	ecember 31, 2012	as at	September 31, 2011 76,702		
B.12	Selected historical kee GE Capital The table below sets position as at Decen 30, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited	September 30, 2013 ¹ 76,298 254,223	finan De	ecember 31, 2012 61,941 268,951	as at	ecember 31, 2011 76,702 288,847		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited	September 30, 2013 ¹ 76,298	finan De	ecember 31, 2012	as at	September 31, 2011 76,702		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited <u>S</u>	September 30, 2013 ¹ 76,298 254,223 190,188	Do	ecember 31, 2012 61,941 268,951 208,447		September ecember 31,		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited <u>S</u>	September 30, 2013 ¹ 76,298 254,223 190,188	Do	ecember 31, 2012 61,941 268,951 208,447		ecember 31, 2011 76,702 288,847 218,987 584,536		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited <u>S</u>	76,298 254,223 190,188 520,709	D 6	cial position ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	September ecember 31,		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited <u>S</u>	76,298 254,223 190,188 520,709	D 6	cial position ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	September ecember 31,		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited <u>S</u>	79,830 215,503	D 6	cial position ecember 31, 2012 61,941 268,951 208,447 539,339 95,940 224,776	D \$	76,702 288,847 218,987 584,536		
B.12	Selected historical kee GE Capital The table below sets position as at Decem 30, 2013: (in millions, except sheet she	ey financial information: out summary information out 31, 2011 and 2012 and are amounts)	extracted: d unaudited \$ \$	76,298 254,223 190,188 520,709 79,830 215,503 140,723	*	cial position ecember 31, 2012 61,941 268,951 208,447 539,339 95,940 224,776 136,026	D \$	76,702 288,847 218,987 584,536		

¹ The selected historical key financial information of GE Capital has been updated in this Summary to include the selected financial information related to the financial position at September 30, 2013 of GE Capital. Accordingly, the first column titled "September 30, 2013" is new to element B.12 of the Summary.

Element	Title							
	There has been no m have been no signi September 30, 2013.		-		-			
	GE Capital Australi	ia Funding						
	The table below sets statement of financia position as at June 30	al position as at I				•		-
	(in millions)			June 30, 2013		December 31, 2012		December 31, 2011
	Assets							
	Cash and cash equivale	nts A	\ \$	4,502	A\$	3,154	A\$	6,837
	Receivables			20,698		20,802		15,350
	Other assets			220		251		183
	Total assets	A	\ \$	25,420	A\$	24,207	A\$	22,370
	Liabilities and equity		, ch	24.046	A (f)	22.005	A (th	21.007
	Interest bearing liabiliti Other liabilities	es A	\ \$	24,946 156	A\$	23,995	A\$	21,987
	Total liabilities					128		236
	Total equity			25,102 318		24,123 84		147
	Total liabilities and equ	ity	\ \$	25,420	A\$	24,207	A\$	22,370
	There has been no							
	December 31, 2012. Capital Australia Fur	There have been	no si	gnificant changes		-		-
	GE Capital Europea	an Funding						
	The table below sets statement of financia position as at June 30	al position as at I					,	_
	(in millions)	_	•	June 30, 2013	D	ecember 31, 2012	Dec	cember 31, 2011
	Assets							
	Loans and advances to	affiliates	€	38,621	€	40,761	€	41,602
	Other assets			4,143		3,204		3,452
	Total assets		€	42,764	€	43,965	€	45,054
	Liabilities and equity							
	Debt securities issued		€	40,261	€	41,576	€	42,464
	Other liabilities		C	1,901	C	1,776	C	2,002
	Total liabilities			42,162				44,466
	10tal Habilities			42,102		43,352		44,400

Total equity

Total liabilities and equity

€

602

42,764

€

613

43,965

€

588

45,054

Element	Title							
	There has been no material adverse change in the prospects of GE Capital European Funding since December 31, 2012. There have been no significant changes in the financial or trading position of GE Capital European Funding subsequent to June 30, 2013.							
	GE Capital UK Fur	nding						
	The table below sets of financial position June 30, 2013:				_	_		
	(in millions)			June 30, 2013		December 31, 2012		December 31, 2011
	Assets Loans and advances to Other assets Total assets	affiliates	£	9,023 1,515 10,538	£	9,407 1,326 10,733	£	9,335 1,347 10,682
	Liabilities and equity Debt securities issued Other liabilities		£	9,161 1,261	£	9,460 1,174	£	9,559 1,006
	Total liabilities Total equity			10,422 116		10,634 99		10,565 117
	Total liabilities and equ	iity	£	10,538	£	10,733	£	10,682
	There has been no m 2012. There have b Funding subsequent	een no signifi	cant chan		_	_		
B.13	Events impacting the Issuer's solvency	Australia Furare to a mate Capital Aus Funding. An	nding, GE erial extent tralia Fun y decision aspectus as	care no recent ever Capital European relevant to the even ding, GE Capitato invest in any Na whole, including I Terms.	Funding valuation l Europe Notes sho	or GE Capital of the solvency can Funding outling to the content of the content o	UK Fun y of GE (or GE (on a consi	ding which Capital, GE Capital UK deration of
B.14	Dependence upon other group entities		_	ndent on other me			substantia	l part of its
		GE Capital provision of		ing is dependent vices.	on GE (Capital Europe	an Fund	ing for the
		_		Funding, GE Capi on the performan	_	_		_

Element	Title	
B.15	Principal activities	GE Capital offers diversified financing and services in North America, South America, Europe, Australia and Asia.
		GE Capital Australia Funding is primarily engaged in obtaining financing in public markets to fund the operations of affiliated operating companies in Australia, principally by way of loans to such affiliated companies.
		GE Capital European Funding and GE Capital UK Funding provide financial service activities, including obtaining financing in the capital markets for the purposes of funding the operations of affiliated companies.
B.16	Controlling shareholders	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital Australia Funding is a wholly-owned direct subsidiary of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital European Funding and GE Capital UK Funding are wholly owned indirect subsidiaries of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
B.17	Credit ratings	As of April 2, 2013, each Issuer's long-term unsecured debt credit rating from S&P was "AA+" with a stable outlook and as of April 2, 2013, each Issuer's long-term unsecured debt credit rating from Moody's was "A1" with a stable outlook. As of April 2, 2013, each Issuer's short-term credit rating from S&P was "A-1+" and as of April 2, 2013, each Issuer's short-term credit rating from Moody's was "P-1".
		As of March 28, 2013, Moody's assigned ratings of "A1" for senior issues of Notes under the Programme and "A2" for subordinated issues of Notes under the Programme. As of March 28, 2013, S&P assigned ratings of "AA+/A-1+" for senior issues of Notes under the Programme and a rating of "AA" for subordinated issues of Notes under the Programme.
		Notes issued under the Programme may be rated or unrated by either of the rating agencies referred to above. Where a Tranche of Notes is rated, such rating will not necessarily be the same as the rating assigned to the Programme by the relevant rating agency.
		Issue specific summary:
		[The Notes [have been/are expected to be] rated [specify rating(s) of Tranche being issued] by [specify rating agent(s)].]
		A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency.
B.18	Description of the Guarantee	The Notes (other than Notes issued by GE Capital) will be unconditionally and irrevocably guaranteed by the Guarantor (as defined below). The Guarantee may be issued on either a senior basis ("Senior Guarantee") in the case of a Guarantee

Element	Title		
Element	THE	relating to Notes issued on a senior basis ("Senior Notes") or a subordinated basis	
		("Subordinated Guarantee") in the case of Notes issued on a subordinated basis ("Subordinated Notes").	
		The obligations of the Guarantor under its Senior Guarantee will be (i) unsecured and will rank equally with all other unsecured and unsubordinated indebtedness of the Guarantor and (ii) effectively junior to the liabilities of the Guarantor's subsidiaries.	
		The obligations of the Guarantor under its Subordinated Guarantee will (i) constitute general unsecured obligations of the Guarantor, (ii) rank subordinated in right of payment to all of the Guarantor's senior indebtedness and (iii) be effectively junior to the liabilities of the Guarantor's subsidiaries.	
B.19	Information about	GE Capital may be an Issuer or a guarantor of Notes under the Programme.	
	the Guarantor	Information relating to GE Capital (in its capacity as guarantor, the "Guarantor") is set out in this Section B.	

Section C – Securities

Element	Title		
C.1	Description of Notes/ISIN	The Notes to be issued under the Programme may be Registered Notes or Bearer Notes are subject to U.S. tax law requirements and may not be issued unless sissuance (i) is permitted under U.S. federal income tax law at the time of issua without adverse consequences to the relevant Issuer or the Guarantor and (ii conducted in accordance with the requirements of U.S. federal income tax law in ear at the time of such issuance. The Notes to be issued under the Programme may be Fixed Rate Notes, Floating I Notes, Original Issue Discount Notes, Amortizing Notes or a combination of foregoing. **Issue specific summary:** The Notes are [£/E/U.S.\$/other] [] [[]%/Floating Rate/Original I Discount/Amortizing] [Registered/Bearer] [Senior/Subordinated] Notes due [].	
		International Securities Identification Number ("ISIN"): []	
C.2	Currency	Subject to compliance with all applicable laws, regulations and directives, Notes may issued in any currency agreed between the Issuer and the relevant Dealer at the time issue. Issue specific summary:	
		The currency of this Series of Notes is [Pounds Sterling ("\varepsilon")/Euro ("\varepsilon")/U.S. dollars ("U.S.\varepsilon")/Other ([])].	
C.5	Restrictions on transferability	Not Applicable. There are no restrictions on the free transferability of the Notes.	

Element	Title	
C.8	Rights attached to the Notes, including ranking and limitations on those	Notes issued under the Programme will have terms and conditions relating to, among other matters: Status and Subordination
	rights	
		Notes may be Senior Notes or Subordinated Notes. Senior Notes will be (i) unsecured and rank equally with all other unsecured and unsubordinated indebtedness of the Issuer and (ii) effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Subordinated Notes will (i) constitute general unsecured obligations of the Issuer, (ii) rank subordinated in right of payment to all of the Issuer's senior indebtedness and (iii) be effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Issue specific summary
		[The Notes are [Senior Notes/Subordinated Notes].]
		Taxation
		All payments in respect of Notes will be made without withholding of or deduction for, or on account of taxes or charges imposed by any governmental authority or agency in the jurisdiction of the relevant Issuer, or, if applicable, the Guarantor, unless required by law. In the event that any such withholding or deduction is made, the Issuer or, as the case may be, the Guarantor will, save in certain limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
		Issuer's negative pledge
		The terms of the Notes will not contain a negative pledge provision.
		Guarantor's negative pledge
		The terms of the Guarantee in respect of Notes will not contain a negative pledge provision.
		Events of default – Senior Notes
		The terms of the Senior Notes will contain, amongst others, the following events of default:
		(a) default in payment of any interest due in respect of the Senior Notes, continuing for a period of 30 days;
		(b) default in payment of any principal or premium, if any, due in respect of the Senior Notes;
		(c) non-performance or non-observance by the Issuer and the Guarantor of any of their respective other obligations under the provisions of the Senior Notes or the related Guarantee, in certain cases continuing for a period of 60 days after the date on which written notice of such non-performance or non-observance is

Element	Title	
		given;
	(d) cross-acceleration in respect of: (i) any other series indebtedness which GE Capital has outstanding in the agamount of at least U.S.\$100,000,000 (or its equivalent in oth in the case of Senior Notes issued by GE Capital Australia F series of notes or any indebtedness which GE Capital Austoutstanding in the aggregate principal amount of at least A\$ equivalent in other currencies); (iii) in the case of Senior Notes and indebtedness which GE Capital UK Funding, any of or any indebtedness which GE Capital European Funding of Funding has outstanding in the aggregate principal amount of the currencies of the currencie	
		(e) events relating to the insolvency or winding up of the Issuer or the Guarantor.
		Events of default – Subordinated Notes
		The terms of the Subordinated Notes will contain, amongst others, the following events of default:
		(f) default in payment of interest due in respect of the Subordinated Notes, continuing for a period of 30 days;
		(g) default in the payment of principal or premium, if any, on any Subordinated Notes; and
		(h) certain events relating to the insolvency or winding up of the Issuer or the Guarantor.
		An event of default under one series of Subordinated Notes does not necessarily constitute an event of default under any other series of Subordinated Notes.
		Meetings
		The terms of the Notes will contain provisions for calling meetings of holders of such Notes to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.
		Governing law
		New York law.
C.9	Interest/	Interest

Element	Title		
	Redemption	Notes may or may not bear interest. Interest-bearing Notes will either bear interest payable at a fixed rate or a floating rate.	
		Issue specific summary:	
		[The Notes bear interest [from their date of issue/from []] at the fixed rate of []% per annum. The yield of the Notes is []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month]. The first interest payment will be made on [].]	
		[The Notes bear interest [from their date of issue/from []] at a floating rate calculated by reference to [specify interest rate basis for Notes being issued] [plus/minus] a spread of []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month], subject to adjustment for non-business days. The first interest payment will be made on [].]	
		[The [Fixed Interest Rate/Spread] will be increased by []% on [] [and further increased by []% on []].]	
		[The Notes do not bear any interest [and will be offered and sold at a discount to their nominal amount].]	
		Redemption	
		The terms under which Notes may be redeemed (including the maturity date as well as any provisions relating to early redemption) will be agreed between the Issuer and the relevant Dealer at the time of issue of the relevant Notes.	
		Issue specific summary:	
		[Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on [] at []% of the nominal amount.]	
		[Unless previously redeemed, purchased and cancelled, each Note will be partially redeemed on each Installment Date at the Installment Amount, whereupon the outstanding principal amount of such Note shall be reduced by the Installment Amount for all purposes.	
		The Installment Amount per Note corresponding to the applicable Installment Date is as follows: []]	
		The Notes may be redeemed early for tax reasons [or [specify any other early redemption option applicable to the Notes being issued]] at [par].	
		Representative of holders	
		Not Applicable – No representative of the Noteholders has been appointed by the Issuer.	
C.10	Derivative component in the	Not Applicable – There is no derivative component in the interest payments.	

Element	Title	
	interest payments	
C.11	Listing and	Notes issued under the Programme may be listed and admitted to trading on the London
	Admission to	Stock Exchange or the MOT.
	trading in respect of	
	Notes with a	Issue specific summary:
	denomination of less	
	than EUR100,000	[Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	(or its equivalent in	Notes to be admitted to trading on the [regulated market of the London Stock
	other currencies)	Exchange/MOT].][The Notes will not be listed.]
G 21	A 1	
C.21	Admission to	Notes issued under the Programme may be listed and admitted to trading on the London
	trading in respect of	Stock Exchange or the MOT.
	Notes with a	Issue medific summany
	denomination of at	Issue specific summary:
	least EUR100,000	Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	(or its equivalent in	Notes to be admitted to trading on the [regulated market of the London Stock
	other currencies)	Exchange/MOT].
	L	Daning Mori.

Section D - Risks

Element	Title	
D.2	Key risks regarding the Issuer	In purchasing Notes, investors assume the risk that the Issuer [and the Guarantor] may become insolvent or otherwise be unable to make all payments due in respect of the Notes. There is a wide range of factors which individually or together could result in the Issuer [and the Guarantor] becoming unable to make all payments due in respect of the Notes. It is not possible to identify all such factors or to determine which factors are most likely to occur, as the Issuer [and the Guarantor] may not be aware of all relevant factors and certain factors which [it/they] currently deem not to be material may become material as a result of the occurrence of events outside the Issuer's [and the Guarantor's] control. The Issuer [and the Guarantor] [has/have] identified a number of factors which could materially adversely affect the business of GE Capital and its consolidated subsidiaries and the ability of the Issuer (or Guarantor, as the case may be) to make payments under the Notes. These factors are: • GE Capital's growth is subject to global economic and political risks; • GE Capital is subject to a wide variety of laws, regulations and government policies that may change in significant ways; • GE Capital is subject to legal proceedings and legal compliance risks; • the success of GE Capital's business depends on achieving its strategic objectives, including through acquisitions, joint ventures, dispositions and restructurings; • sustained increases in costs of pension and healthcare benefits may reduce the profitability of General Electric Company and its consolidated subsidiaries ("GE Company"); • conditions in the financial and credit markets may affect the availability and cost of GE Capital funding;

Element	Title	
		• if conditions in the financial markets deteriorate, they may adversely affect the business and results of operations of GE Capital as well as the soundness of financial institutions and governments with which GE Capital deals;
		• the real estate markets in which GE Capital participates are highly dependent on economic conditions, the deterioration of which may adversely affect GE Capital's business, financial position and results of operations;
		• failure to maintain GE Capital's credit ratings could adversely affect its cost of funds and related margins, liquidity, competitive position and access to capital markets;
		• current conditions in the global economy and the major industries GE Company serves also may materially and adversely affect the business and results of operations of GE Company's non-financial businesses;
		• increased IT security requirements, vulnerabilities, threats and more sophisticated and targeted computer crime could pose a risk to GE Capital's systems, networks, products, solutions, services and data;
		GE Company may face operational failures that could have a material adverse effect on its business, reputation, financial position and results of operations, and it is dependent on maintenance of existing product lines, market acceptance of new product introductions and product innovations for continued revenue growth;
		GE Capital's intellectual property portfolio may not prevent competitors from independently developing products and services similar to or duplicative to GE Company's; and
		 significant raw material shortages, supplier capacity constraints, supplier production disruptions, supplier quality and sourcing issues or price increases could increase GE Capital's operating costs and adversely impact the competitive positions of GE Company's products.
D.3	Key risks regarding the Notes	There are also risks associated with the Notes. These include a range of market risks (including that there may be no or only a limited secondary market in the Notes, that the value of an investor's investment may be adversely affected by exchange rate movements where the Notes are not denominated in the investor's own currency, that any credit rating assigned to the Notes may not adequately reflect all the risks associated with an investment in the Notes and that changes in interest rates will affect the value of Notes which bear interest at a fixed rate), that Subordinated Notes will rank junior to senior indebtedness, the fact that the conditions of the Notes may be modified without the consent of the holder in certain circumstances, that the holder may not receive payment of the full amounts due in respect of the Notes as a result of amounts being withheld by the Issuer in order to comply with applicable law and that investors are exposed to the risk of changes in law or regulation affecting the value of Notes held by them.

$Section \ E-Offer$

Element	Title	
E.2b	Use of proceeds	The net proceeds from each issue of Notes will be added to the general funds of the relevant Issuer and will be available for financing each of their, and the group's,

Element	Title			
		respective operations.		
		[Issue specific summary:		
		The net proceeds from the issue of Notes v Issuer and will be available for financing its, Issuer for []].		
E.3	Terms and conditions of the offer	Under the programme, the Notes may be offered to the public in a Public Of Belgium, Germany, Ireland, Italy, Luxembourg, The Netherlands, Spain and the UKingdom.		
		The terms and conditions of each offer of between the Issuer and the relevant Dealers applicable Final Terms. An Investor intend Public Offer from an Authorized Offeror wil to an Investor by such Authorized Offeror wand other arrangements in place between su including as to price, allocations and settleme	at the time of issue at the time of issue at ing to acquire or acquired to so, and offers and will be made, in accordance Authorized Offeron	and specified in the ring any Notes in a sales of such Notes ance with any terms
		Issue specific summary:		
		[Not Applicable – the Notes are issued in equivalent in any other currency)].	denominations of at lea	ast €100,000 (or its
		[This issue of Notes is being addressed sole the Prospectus Directive).]	ly to qualified investor	s (as defined under
		[This issue of Notes is being offered in a Pu Italy, Luxembourg, The Netherlands Spain ar		•
		The issue price of the Notes is [] % of their nominal amount.		
		[Offer Price:	[Not Applicable/[]]
		Conditions to which the offer is subject:	[Not Applicable/[]]
		Description of the application process:	[Not Applicable/[]]
		Details of the minimum and/or maximum amount of application (whether in numbers of securities or aggregate amount to invest):	[Not Applicable/[11
		Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[]
		Details of the method and time limits for paying up and delivering the Notes:	[Not Applicable/[]]
		Full description of the manner and date on which results of the offer are to be made to	[Not Applicable/[]

Element	Title		
		public:	
		Procedure for exercise of any right of pre- emption, negotiability of subscription rights and treatment of subscription rights not exercised:	
		Process for notification to applicants of the amount of Notes allotted and indication whether dealing may begin before notification is made:	
		Details of any tranche(s) reserved for [Not Applicable/[]] specific country:	
		Amount of any expenses and taxes [Not Applicable/[]] specifically charged to the subscriber or purchaser:	
		Name(s) and address(es), to the extent [] (the "Authorized Offerors") known to the Issuer, of the placers in the various countries where the offer takes place.	
E.4	Interest of natural and legal persons involved in the issue/offer	The relevant Dealers may be paid fees in relation to any issue of Notes under the Programme. Any such Dealer and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their affiliates in the ordinary course of business.	
		Issue specific summary	
		[Other than as mentioned above, [and save for [],] so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.]	
E.7	Expenses charged to	[Not Applicable – No expenses will be charged to investors by the Issuer.]	
	the investor by the Issuer or an Offeror	[It is not anticipated that the Issuer will charge any expenses to investors in connection with any issue of Notes under the Programme. Other Authorized Offerors (as defined above) may, however, charge expenses to investors. Such expenses (if any) will be determined on a case by case basis but would be expected to be in the range of between 1% and 7% of the nominal amount of the Notes to be purchased by the relevant investor unless specified below with respect to a specific issue of Notes.	
		Issue specific summary:	
		No expenses are being charged to an investor by the Issuer. For this specific issue, however, expenses may be charged by an Authorized Offeror (as defined above) in the range between []% and []% of the nominal amount of the Notes to be purchased by the relevant investor.]	

General Electric Capital Corporation

(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd (A.B.N. 67085675467)

(Incorporated with limited liability under the laws of Australia and registered in Victoria)

GE Capital European Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Programme for the Issuance of Euro Medium-Term Notes Due 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K DATED NOVEMBER 15, 2013 OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). This Supplementary Prospectus supplements and updates, and should be read in conjunction with, the prospectus prepared by the Issuers dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. Terms defined in the Prospectus have the same meaning when used in this Supplementary Prospectus.

Purpose of the Supplement

The purpose of this Supplement is to incorporate by reference the Current Report on Form 8-K dated November 15, 2013 of GE Capital, which outlines that General Electric Company ("GE"), the parent company of GE Capital and ultimate parent company of the other Issuers, announced its intention to pursue an initial public offering of its North American Retail Finance business as a first step in a staged exit from that business (the "Form 8-K").

The Form 8-K

The Form 8-K was published on November 15, 2013 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the Form 8-K by reference herein. By virtue of this Supplementary Prospectus, the Form 8-K shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, a copy of the Form 8-K will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the Form 8-K which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by a Subsidiary Issuer, the Guarantor) (each a **Responsible Person** and together, the **Responsible Persons**) accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since September 30, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on November 22, 2013. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline. See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

General Electric Capital Corporation

(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd

(A.B.N. 67085675467)
(Incorporated with limited liability under the laws of Australia and registered in Victoria)

GE Capital European Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K
DATED JANUARY 17, 2014 (THE "NEW DOCUMENT") OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE
CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). The Issuers have also prepared a prospectus dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. This Supplementary Prospectus supplements and updates the Prospectus, and should be read in conjunction therewith.

Purpose of this Supplementary Prospectus

The purpose of this Supplementary Prospectus is to incorporate by reference the Current Report on Form 8-K dated January 17, 2014 (the "Form 8-K"), which contains selected financial information related to the results of operation for the year ended December 31, 2013 and financial position at December 31, 2013 of GE Capital, to update the "significant change" statement set out in the Prospectus and to supplement the Summary set out in the Prospectus to reflect the updated financials and the change to the "significant change" statement.

The New Document

The New Document wes published on January 17, 2014 and has been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the New Document by reference herein. By virtue of this Supplementary Prospectus, the New Document shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and throughout the lifetime of the Programme, copies of the New Document will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the New Document which is incorporated by reference herein itself incorporates any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus.

Each Issuer (and in the case of Notes issued by an Issuer other than GE Capital, GE Capital as Guarantor) (each a "Responsible Person" and together, the "Responsible Persons") accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since December 31, 2013, there has been no significant change in the financial or trading position of GE Capital and its consolidated subsidiaries.

Summary

The Summary set out on pages 13 to 27 of the Prospectus shall be supplemented to reflect the publication of the Form 8-K. The Summary of the Programme as so supplemented is set out in the Appendix to this Supplement.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since the initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business February 5, 2014. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

APPENDIX

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A - E (A.1 – E.7). This Summary contains all the Elements required to be included in a summary for the Notes, the Issuer and the Guarantor. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements. Even though an Element may be required to be inserted in a summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element should be included in the summary explaining why it is not applicable.

Section A – Introduction and warnings

Element	
A.1	This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
	Any decision to invest in any Notes should be based on a consideration of this Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
	 Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
	• No civil liability will attach to the Issuers or the Guarantor in any such Member State solely on the basis of this summary, including any translation hereof, unless it is misleading, inaccurate or inconsistent when read together with the other parts of this Base Prospectus and the applicable Final Terms or, following the implementation of the relevant provisions of Directive 2010/73/EU in the relevant Member State, it does not provide, when read together with the other parts of this Base Prospectus and the applicable Final Terms, key information (as defined in Article 2.1(s) of the Prospectus Directive) in order to aid investors when considering whether to invest in the Notes.
A.2	Certain Tranches of Notes with a denomination of less than €100,000 (or its equivalent in any other currency) may be offered in circumstances where there is no exemption from the obligation under the Prospectus Directive to publish a prospectus. Any such offer is referred to as a "Public Offer".
	Issue specific summary:
	[Not Applicable; the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency).]
	[Consent: Subject to the conditions set out below, the Issuer consents to the use of this Base Prospectus in connection with a Public Offer of Notes by the Managers[, [names of specific financial intermediaries listed in final terms,] [and] [each financial intermediary whose name is published on the website of the London Stock Exchange through a regulatory information service and identified as an Authorized Offeror in respect of the relevant Public Offer [and any financial intermediary which is authorized to make such offers under the Financial Services and Markets Act 2000, as amended, or other applicable legislation implementing the Markets in Financial Instruments Directive (Directive 2004/39/EC) and publishes on its website the following statement (with the information in square brackets being completed with the relevant information):

Element	
	"We, [insert legal name of financial intermediary], refer to the [insert title of relevant Notes] (the "Notes") described in the Final Terms dated [insert date] (the "Final Terms") published by [] (the "Issuer"). We hereby accept the offer by the Issuer of its consent to our use of the Base Prospectus (as defined in the Final Terms) in connection with the offer of the Notes in accordance with the Authorized Offeror Terms and subject to the conditions to such consent, each as specified in the Base Prospectus, and we are using the Base Prospectus accordingly."],
	(each an "Authorized Offeror").
	Offer period: The Issuer's consent referred to above is given for Public Offers of Notes during [offer period for the issue to be specified here] (the "Offer Period").
	Conditions to consent: The conditions to the Issuer's consent [(in addition to the conditions referred to above)] are that such consent (a) is only valid during the Offer Period; (b) only extends to the use of this Base Prospectus to make Public Offers of the relevant Tranche of Notes in [specify each Relevant Member State in which the particular Tranche of Notes can be offered] and (c) [specify any other conditions applicable to the Public Offer of the particular Tranche, as set out in the Final Terms].
	AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN AUTHORIZED OFFEROR WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH AUTHORIZED OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH AUTHORIZED OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE RELEVANT AUTHORIZED OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE RELEVANT AUTHORIZED OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION.]

$Section \ B-Issuers \ and \ Guarantor$

Element	Title	
B.1	Legal and commercial name of the Issuer	General Electric Capital Corporation ("GE Capital") GE Capital Australia Funding Pty. Ltd. ("GE Capital Australia Funding") GE Capital European Funding GE Capital UK Funding
B.2	Domicile/legal form/legislation/ country of incorporation	GE Capital is a corporation incorporated in the State of Delaware, U.S.A. under the laws of the State of Delaware, U.S.A. GE Capital Australia Funding is a limited liability proprietary company incorporated and domiciled in the state of Victoria, Australia under the Corporations Act 2001 of the Commonwealth of Australia. Each of GE Capital European Funding and GE Capital UK is a public unlimited company incorporated and domiciled in Ireland under the Companies Acts, 1963 to 2012 of Ireland.
B.4b	Trend information	Not Applicable. There are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of GE

Element	Title							
		Capital, GE Capital Austr UK Funding for their res any Notes should be base including any documents	spective of	current financia consideration o	al yea of the	rs. Any deci Base Prospe	ision a	to invest in as a whole,
B.5	Description of the Group	GE Capital is a wholly oultimate parent company		•	of Ge	eneral Electr	ric Co	mpany, the
		GE Capital Australia Fur which is a wholly own ultimate parent company of	ed direc	t subsidiary of			-	_
		GE Capital European Fun of GE Capital, which is Company, the ultimate pa	s a who	lly-owned dire	ct su	_		
B.9	Profit forecast or estimate	Not Applicable. No pro	ofit fore	casts or estima	ites h	ave been m	ade i	n the Base
B.10	Audit report	Not Applicable. No qualifications are contained in any audit or review report						
	qualifications	included in the Base Prosp	pectus.					
B.12		included in the Base Prospey financial information:	pectus.					
B.12			pectus.					
B.12	Selected historical kee GE Capital The table below sets		extracted	•				
B.12	Selected historical kee GE Capital The table below sets position as at Decem	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted	•	f finar		as a	t December
B.12	Selected historical kee GE Capital The table below sets position as at Decen 31, 2013: (in millions, except sheet)	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted	ed statement of	f finar	ncial position	as a	t December
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except shee) Assets	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹	f finar	ecember 31,	1 as a	ecember 31,
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except sheet she	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted	December 31, 2013 ¹ 74,873	f finar	ecember 31, 2012	as a	ecember 31, 2011
B.12	Selected historical kee GE Capital The table below sets position as at Decen 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029	f finar	ecember 31, 2012 61,941 268,951	1 as a	ecember 31, 2011 76,702 288,847
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except sheet she	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873	f finar	ecember 31, 2012	1 as a	ecember 31, 2011
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927	Do \$	ecember 31, 2012 61,941 268,951 208,447	D \$	ecember 31, 2011 76,702 288,847 218,987
B.12	Selected historical kee GE Capital The table below sets position as at Decen 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829		ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	ecember 31, 2011 76,702 288,847 218,987 584,536
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927	Do \$	ecember 31, 2012 61,941 268,951 208,447	D \$	ecember 31, 2011 76,702 288,847 218,987
B.12	Selected historical kee GE Capital The table below sets position as at Decen 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829		ecember 31, 2012 61,941 268,951 208,447 539,339	D \$	recember 31, 2011 76,702 288,847 218,987 584,536
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829		61,941 268,951 208,447 539,339	D \$	recember 31, 2011 76,702 288,847 218,987 584,536
B.12	Selected historical kee GE Capital The table below sets position as at Decem 31, 2013: (in millions, except sheet she	ey financial information: out summary information aber 31, 2011 and 2012 and	extracted I unaudit	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829 77,298 210,279 145,149		61,941 268,951 208,447 539,339 95,940 224,776 136,026	\$ \$	recember 31, 2011 76,702 288,847 218,987 584,536 136,333 234,391 136,012

¹ The selected historical key financial information of GE Capital has been updated in this Summary to include the selected financial information related to the financial position at December 31, 2013 of GE Capital. Accordingly, the first column titled "December 31, 2013" is new to element B.12 of the Summary.

Element	Title						
	There has been no man have been no significant 31, 2013.			_	_		
	GE Capital Australi	ia Funding					
	The table below sets statement of financia position as at June 30	al position as at De			-		•
	(in millions)		June 30,	2013	Decem		December 31, 2011
	Assets						
	Cash and cash equivale	nts A\$	4	,502 A	A\$ 3	,154 A	6,837
	Receivables		20),698	20	,802	15,350
	Other assets			220		251	183
	Total assets	A\$	25		A\$ 24		A\$ 22,370
	Liabilities and equity						
	Interest bearing liabilities	es A\$	24	,946 A	A\$ 23	,995 A	\$ 21,987
	Other liabilities			156		128	236
	Total liabilities	-	25	5,102	24	,123	22,223
	Total equity	-		318		84	147
	Total liabilities and equ	ity A\$	25		A\$ 24		\$ 22,370
	There has been no December 31, 2012. Capital Australia Fun GE Capital Europea The table below sets statement of financia position as at June 30	There have been adding subsequent to an Funding s out summary info	no significant June 30, 2013 ormation extr	changes in 3.	the financia SE Capital 1	l or trading European Fu	position of GE
	(in millions)		June 30,	2013	Decembe		December 31,
					31, 201	<u> 2</u>	2011
	Assets						
	Loans and advances to	affiliates €	38	3,621 €	40,76	1 €	41,602
	Other assets		4	,143	3,20	4	3,452
	Total assets	€	42	2,764 €	43,96	5 €	45,054
	Liabilities and equity						
	Debt securities issued	€	40),261 €	41,57	6 €	42,464
	Other liabilities			,901	1,77		2,002
				· —	,,,,		y -

Total liabilities

Total liabilities and equity

Total equity

€

42,162

42,764

602

€

43,352

43,965

613

€

44,466

45,054

588

Element	Title							
	There has been no December 31, 2012. Capital European Fu	There have b	een no si	gnificant changes		-		_
	GE Capital UK Fur	nding						
	The table below sets of financial position June 30, 2013:				_	_		
	(in millions)			June 30, 2013		December 31, 2012		December 31, 2011
	Assets Loans and advances to Other assets Total assets	affiliates	£	9,023 1,515 10,538	£	9,407 1,326 10,733	£	9,335 1,347 10,682
	Liabilities and equity Debt securities issued Other liabilities		£	9,161 1,261	£	9,460 1,174	£	9,559 1,006
	Total liabilities Total equity			10,422 116		10,634 99		10,565 117
	Total liabilities and equ	iity	£	10,538	£	10,733	£	10,682
	There has been no m 2012. There have b Funding subsequent	een no signifi	cant chan		_	_		
B.13	Events impacting the Issuer's solvency	Australia Furare to a mate Capital Aus Funding. An	nding, GE erial extent tralia Fun y decision aspectus as	care no recent ever Capital European relevant to the even ding, GE Capitato invest in any Na whole, including I Terms.	Funding valuation l Europe Notes sho	or GE Capital of the solvency can Funding outling to the content of the content o	UK Fun y of GE (or GE (on a consi	ding which Capital, GE Capital UK deration of
B.14	Dependence upon other group entities		_	ndent on other me			substantia	l part of its
	GE Capital UK Funding is dependent on GE Capital European Funding for provision of certain services.					ing for the		
		_		Funding, GE Capi on the performan	_	_		_

Element	Title	
B.15	Principal activities	GE Capital offers diversified financing and services in North America, South America, Europe, Australia and Asia.
		GE Capital Australia Funding is primarily engaged in obtaining financing in public markets to fund the operations of affiliated operating companies in Australia, principally by way of loans to such affiliated companies.
		GE Capital European Funding and GE Capital UK Funding provide financial service activities, including obtaining financing in the capital markets for the purposes of funding the operations of affiliated companies.
B.16	Controlling shareholders	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital Australia Funding is a wholly-owned direct subsidiary of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
		GE Capital European Funding and GE Capital UK Funding are wholly owned indirect subsidiaries of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.
B.17	Credit ratings	As of April 2, 2013, each Issuer's long-term unsecured debt credit rating from S&P was "AA+" with a stable outlook and as of April 2, 2013, each Issuer's long-term unsecured debt credit rating from Moody's was "A1" with a stable outlook. As of April 2, 2013, each Issuer's short-term credit rating from S&P was "A-1+" and as of April 2, 2013, each Issuer's short-term credit rating from Moody's was "P-1".
		As of March 28, 2013, Moody's assigned ratings of "A1" for senior issues of Notes under the Programme and "A2" for subordinated issues of Notes under the Programme. As of March 28, 2013, S&P assigned ratings of "AA+/A-1+" for senior issues of Notes under the Programme and a rating of "AA" for subordinated issues of Notes under the Programme.
		Notes issued under the Programme may be rated or unrated by either of the rating agencies referred to above. Where a Tranche of Notes is rated, such rating will not necessarily be the same as the rating assigned to the Programme by the relevant rating agency.
		Issue specific summary:
		[The Notes [have been/are expected to be] rated [specify rating(s) of Tranche being issued] by [specify rating agent(s)].]
		A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency.
B.18	Description of the Guarantee	The Notes (other than Notes issued by GE Capital) will be unconditionally and irrevocably guaranteed by the Guarantor (as defined below). The Guarantee may be issued on either a senior basis ("Senior Guarantee") in the case of a Guarantee

Element	Title	
		relating to Notes issued on a senior basis ("Senior Notes") or a subordinated basis ("Subordinated Guarantee") in the case of Notes issued on a subordinated basis ("Subordinated Notes").
		The obligations of the Guarantor under its Senior Guarantee will be (i) unsecured and will rank equally with all other unsecured and unsubordinated indebtedness of the Guarantor and (ii) effectively junior to the liabilities of the Guarantor's subsidiaries.
		The obligations of the Guarantor under its Subordinated Guarantee will (i) constitute general unsecured obligations of the Guarantor, (ii) rank subordinated in right of payment to all of the Guarantor's senior indebtedness and (iii) be effectively junior to the liabilities of the Guarantor's subsidiaries.
B.19	Information about the Guarantor	GE Capital may be an Issuer or a guarantor of Notes under the Programme. Information relating to GE Capital (in its capacity as guarantor, the "Guarantor") is set out in this Section B.

Section C – Securities

Element	Title	
C.1	Description of Notes/ISIN	The Notes to be issued under the Programme may be Registered Notes or Bearer Notes. Bearer Notes are subject to U.S. tax law requirements and may not be issued unless such issuance (i) is permitted under U.S. federal income tax law at the time of issuance without adverse consequences to the relevant Issuer or the Guarantor and (ii) is conducted in accordance with the requirements of U.S. federal income tax law in effect at the time of such issuance. The Notes to be issued under the Programme may be Fixed Rate Notes, Floating Rate Notes, Original Issue Discount Notes, Amortizing Notes or a combination of the foregoing. **Issue specific summary:** The Notes are [£/€/U.S.\$/other] [] [[]%/Floating Rate/Original Issue Discount/Amortizing] [Registered/Bearer] [Senior/Subordinated] Notes due [].
		International Securities Identification Number ("ISIN"): []
C.2	Currency	Subject to compliance with all applicable laws, regulations and directives, Notes may be issued in any currency agreed between the Issuer and the relevant Dealer at the time of issue. *Issue specific summary:*
		The currency of this Series of Notes is [Pounds Sterling ("\varepsilon")/Euro ("\varepsilon")/U.S. dollars ("U.S.\varepsilon")/Other ([])].
C.5	Restrictions on transferability	Not Applicable. There are no restrictions on the free transferability of the Notes.

Element	Title	
C.8	Rights attached to the Notes, including ranking and	Notes issued under the Programme will have terms and conditions relating to, among other matters:
	limitations on those rights	Status and Subordination
		Notes may be Senior Notes or Subordinated Notes.
		Senior Notes will be (i) unsecured and rank equally with all other unsecured and unsubordinated indebtedness of the Issuer and (ii) effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Subordinated Notes will (i) constitute general unsecured obligations of the Issuer, (ii) rank subordinated in right of payment to all of the Issuer's senior indebtedness and (iii) be effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Issue specific summary
		[The Notes are [Senior Notes/Subordinated Notes].]
		Taxation
		All payments in respect of Notes will be made without withholding of or deduction for, or on account of taxes or charges imposed by any governmental authority or agency in the jurisdiction of the relevant Issuer, or, if applicable, the Guarantor, unless required by law. In the event that any such withholding or deduction is made, the Issuer or, as the case may be, the Guarantor will, save in certain limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
		Issuer's negative pledge
		The terms of the Notes will not contain a negative pledge provision.
		Guarantor's negative pledge
		The terms of the Guarantee in respect of Notes will not contain a negative pledge provision.
		Events of default – Senior Notes
		The terms of the Senior Notes will contain, amongst others, the following events of default:
		(a) default in payment of any interest due in respect of the Senior Notes, continuing for a period of 30 days;
		(b) default in payment of any principal or premium, if any, due in respect of the Senior Notes;
		(c) non-performance or non-observance by the Issuer and the Guarantor of any of their respective other obligations under the provisions of the Senior Notes or the related Guarantee, in certain cases continuing for a period of 60 days after the date on which written notice of such non-performance or non-observance is

Element	Title	
		given;
		(d) cross-acceleration in respect of: (i) any other series of notes or any indebtedness which GE Capital has outstanding in the aggregate principal amount of at least U.S.\$100,000,000 (or its equivalent in other currencies); (ii) in the case of Senior Notes issued by GE Capital Australia Funding, any other series of notes or any indebtedness which GE Capital Australia Funding has outstanding in the aggregate principal amount of at least A\$10,000,000 (or its equivalent in other currencies); (iii) in the case of Senior Notes issued by GE Capital European Funding or GE Capital UK Funding, any other series of notes or any indebtedness which GE Capital European Funding or GE Capital UK Funding has outstanding in the aggregate principal amount of at least U.S.\$10,000,000 (or its equivalent in other currencies), if such acceleration is not rescinded or annulled within ten calendar days after written notice thereof has been given to the Issuer, the Guarantor, as the case may be, and the Fiscal Agent by the holders of at least 25% in aggregate principal amount of the Senior Notes outstanding, provided that, if the event of default under such other series of notes or indebtedness is timely remedied, cured or waived, then the event of default under the Senior Notes shall be deemed likewise to have been remedied, cured or waived;
		(e) events relating to the insolvency or winding up of the Issuer or the Guarantor.
		Events of default – Subordinated Notes
		The terms of the Subordinated Notes will contain, amongst others, the following events of default:
		(f) default in payment of interest due in respect of the Subordinated Notes, continuing for a period of 30 days;
		(g) default in the payment of principal or premium, if any, on any Subordinated Notes; and
		(h) certain events relating to the insolvency or winding up of the Issuer or the Guarantor.
		An event of default under one series of Subordinated Notes does not necessarily constitute an event of default under any other series of Subordinated Notes.
		Meetings
		The terms of the Notes will contain provisions for calling meetings of holders of such Notes to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.
		Governing law
		New York law.
C.9	Interest/	Interest

Element	Title	
	Redemption	Notes may or may not bear interest. Interest-bearing Notes will either bear interest payable at a fixed rate or a floating rate.
		Issue specific summary:
		[The Notes bear interest [from their date of issue/from []] at the fixed rate of []% per annum. The yield of the Notes is []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month]. The first interest payment will be made on [].]
		[The Notes bear interest [from their date of issue/from []] at a floating rate calculated by reference to [specify interest rate basis for Notes being issued] [plus/minus] a spread of []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month], subject to adjustment for non-business days. The first interest payment will be made on [].]
		[The [Fixed Interest Rate/Spread] will be increased by []% on [] [and further increased by []% on []].]
		[The Notes do not bear any interest [and will be offered and sold at a discount to their nominal amount].]
		Redemption
		The terms under which Notes may be redeemed (including the maturity date as well as any provisions relating to early redemption) will be agreed between the Issuer and the relevant Dealer at the time of issue of the relevant Notes.
		Issue specific summary:
		[Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on [] at []% of the nominal amount.]
		[Unless previously redeemed, purchased and cancelled, each Note will be partially redeemed on each Installment Date at the Installment Amount, whereupon the outstanding principal amount of such Note shall be reduced by the Installment Amount for all purposes.
		The Installment Amount per Note corresponding to the applicable Installment Date is as follows: []]
		The Notes may be redeemed early for tax reasons [or [specify any other early redemption option applicable to the Notes being issued]] at [par].
		Representative of holders
		Not Applicable – No representative of the Noteholders has been appointed by the Issuer.
C.10	Derivative component in the	Not Applicable – There is no derivative component in the interest payments.

Element	Title	
	interest payments	
C.11	Listing and Admission to trading in respect of Notes with a denomination of less than EUR100,000 (or its equivalent in	Notes issued under the Programme may be listed and admitted to trading on the London Stock Exchange or the MOT. *Issue specific summary:* [Application [has been][is expected to be] made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the [regulated market of the London Stock Exchange/MOT].][The Notes will not be listed.]
C.21	Admission to trading in respect of Notes with a denomination of at least EUR100,000 (or its equivalent in other currencies)	Notes issued under the Programme may be listed and admitted to trading on the London Stock Exchange or the MOT. *Issue specific summary:* Application [has been][is expected to be] made by the Issuer (or on its behalf) for the Notes to be admitted to trading on the [regulated market of the London Stock Exchange/MOT].

Section D - Risks

Element	Title	
D.2	Key risks regarding the Issuer	In purchasing Notes, investors assume the risk that the Issuer [and the Guarantor] may become insolvent or otherwise be unable to make all payments due in respect of the Notes. There is a wide range of factors which individually or together could result in the Issuer [and the Guarantor] becoming unable to make all payments due in respect of the Notes. It is not possible to identify all such factors or to determine which factors are most likely to occur, as the Issuer [and the Guarantor] may not be aware of all relevant factors and certain factors which [it/they] currently deem not to be material may become material as a result of the occurrence of events outside the Issuer's [and the Guarantor's] control. The Issuer [and the Guarantor] [has/have] identified a number of factors which could materially adversely affect the business of GE Capital and its consolidated subsidiaries and the ability of the Issuer (or Guarantor, as the case may be) to make payments under the Notes. These factors are: • GE Capital's growth is subject to global economic and political risks; • GE Capital is subject to a wide variety of laws, regulations and government policies that may change in significant ways; • GE Capital is subject to legal proceedings and legal compliance risks; • the success of GE Capital's business depends on achieving its strategic objectives, including through acquisitions, joint ventures, dispositions and restructurings; • sustained increases in costs of pension and healthcare benefits may reduce the profitability of General Electric Company and its consolidated subsidiaries ("GE Company"); • conditions in the financial and credit markets may affect the availability and cost of GE Capital funding;

Element	Title	
		• if conditions in the financial markets deteriorate, they may adversely affect the business and results of operations of GE Capital as well as the soundness of financial institutions and governments with which GE Capital deals;
		• the real estate markets in which GE Capital participates are highly dependent on economic conditions, the deterioration of which may adversely affect GE Capital's business, financial position and results of operations;
		• failure to maintain GE Capital's credit ratings could adversely affect its cost of funds and related margins, liquidity, competitive position and access to capital markets;
		• current conditions in the global economy and the major industries GE Company serves also may materially and adversely affect the business and results of operations of GE Company's non-financial businesses;
		• increased IT security requirements, vulnerabilities, threats and more sophisticated and targeted computer crime could pose a risk to GE Capital's systems, networks, products, solutions, services and data;
		GE Company may face operational failures that could have a material adverse effect on its business, reputation, financial position and results of operations, and it is dependent on maintenance of existing product lines, market acceptance of new product introductions and product innovations for continued revenue growth;
		GE Capital's intellectual property portfolio may not prevent competitors from independently developing products and services similar to or duplicative to GE Company's; and
		 significant raw material shortages, supplier capacity constraints, supplier production disruptions, supplier quality and sourcing issues or price increases could increase GE Capital's operating costs and adversely impact the competitive positions of GE Company's products.
D.3	Key risks regarding the Notes	There are also risks associated with the Notes. These include a range of market risks (including that there may be no or only a limited secondary market in the Notes, that the value of an investor's investment may be adversely affected by exchange rate movements where the Notes are not denominated in the investor's own currency, that any credit rating assigned to the Notes may not adequately reflect all the risks associated with an investment in the Notes and that changes in interest rates will affect the value of Notes which bear interest at a fixed rate), that Subordinated Notes will rank junior to senior indebtedness, the fact that the conditions of the Notes may be modified without the consent of the holder in certain circumstances, that the holder may not receive payment of the full amounts due in respect of the Notes as a result of amounts being withheld by the Issuer in order to comply with applicable law and that investors are exposed to the risk of changes in law or regulation affecting the value of Notes held by them.

$Section \ E-Offer$

Element	Title	
E.2b	Use of proceeds	The net proceeds from each issue of Notes will be added to the general funds of the relevant Issuer and will be available for financing each of their, and the group's,

Element	Title								
		respective operations.							
		[Issue specific summary:							
		1	The net proceeds from the issue of Notes will be [added to the general funds of the Issuer and will be available for financing its, and the group's, operations]/[applied by the Issuer for []].						
E.3	Terms and conditions of the offer	Under the programme, the Notes may be offered to the public in a Publi Belgium, Germany, Ireland, Italy, Luxembourg, The Netherlands, Spain and Kingdom.							
		The terms and conditions of each offer of Notes will be determined by agreement between the Issuer and the relevant Dealers at the time of issue and specified in the applicable Final Terms. An Investor intending to acquire or acquiring any Notes in a Public Offer from an Authorized Offeror will do so, and offers and sales of such Notes to an Investor by such Authorized Offeror will be made, in accordance with any terms and other arrangements in place between such Authorized Offeror and such Investor including as to price, allocations and settlement arrangements.							
		Issue specific summary:							
		[Not Applicable – the Notes are issued in equivalent in any other currency)].	denominations of at lea	ast €100,000 (or its					
		[This issue of Notes is being addressed sole the Prospectus Directive).]	ly to qualified investor	s (as defined under					
		[This issue of Notes is being offered in a Pu Italy, Luxembourg, The Netherlands Spain ar		•					
		The issue price of the Notes is [] % of the last of t	neir nominal amount.						
		[Offer Price:	[Not Applicable/[]]					
		Conditions to which the offer is subject:	[Not Applicable/[]]					
		Description of the application process:	[Not Applicable/[]]					
		Details of the minimum and/or maximum amount of application (whether in numbers of securities or aggregate amount to invest):	[Not Applicable/[11					
		Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[]					
		Details of the method and time limits for paying up and delivering the Notes:	[Not Applicable/[]]					
		Full description of the manner and date on which results of the offer are to be made to	[Not Applicable/[]					

Element	Title	
		public:
		Procedure for exercise of any right of pre- emption, negotiability of subscription rights and treatment of subscription rights not exercised:
		Process for notification to applicants of the amount of Notes allotted and indication whether dealing may begin before notification is made:
		Details of any tranche(s) reserved for [Not Applicable/[]] specific country:
		Amount of any expenses and taxes [Not Applicable/[]] specifically charged to the subscriber or purchaser:
		Name(s) and address(es), to the extent [] (the "Authorized Offerors") known to the Issuer, of the placers in the various countries where the offer takes place.
E.4	Interest of natural and legal persons involved in the issue/offer	The relevant Dealers may be paid fees in relation to any issue of Notes under the Programme. Any such Dealer and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their affiliates in the ordinary course of business.
		Issue specific summary
		[Other than as mentioned above, [and save for [],] so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.]
E.7	Expenses charged to	[Not Applicable – No expenses will be charged to investors by the Issuer.]
	the investor by the Issuer or an Offeror	[It is not anticipated that the Issuer will charge any expenses to investors in connection with any issue of Notes under the Programme. Other Authorized Offerors (as defined above) may, however, charge expenses to investors. Such expenses (if any) will be determined on a case by case basis but would be expected to be in the range of between 1% and 7% of the nominal amount of the Notes to be purchased by the relevant investor unless specified below with respect to a specific issue of Notes.
		Issue specific summary:
		No expenses are being charged to an investor by the Issuer. For this specific issue, however, expenses may be charged by an Authorized Offeror (as defined above) in the range between []% and []% of the nominal amount of the Notes to be purchased by the relevant investor.]

General Electric Capital Corporation

(Incorporated under the laws of the State of Delaware, United States of America)

GE Capital Australia Funding Pty Ltd

(A.B.N. 67085675467)
(Incorporated with limited liability under the laws of Australia and registered in Victoria)

GE Capital European Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2006 of Ireland)

GE Capital UK Funding

(Incorporated with unlimited liability under the Companies Acts, 1963-2003 of Ireland)

Euro Medium-Term Notes Due from 9 Months or More from Date of Issue

SUPPLEMENTARY PROSPECTUS INCORPORATING BY REFERENCE THE CURRENT REPORT ON FORM 8-K
DATED FEBRUARY 26, 2014 AND THE ANNUAL REPORT ON FORM 10-K DATED FEBRUARY 27, 2014 (THE
"NEW DOCUMENTS") OF GENERAL ELECTRIC CAPITAL CORPORATION ("GE CAPITAL")

GE Capital, GE Capital Australia Funding Pty Ltd ("GEC Australia Funding"), GE Capital European Funding and GE Capital UK Funding (together with GE Capital European Funding, the "Irish Issuers") (GE Capital, GEC Australia Funding and the Irish Issuers, with each affiliate of GE Capital that is designated in the future as an additional issuer, each an "Issuer" and, collectively, the "Issuers") have prepared this supplementary prospectus (the "Supplementary Prospectus" which constitutes a supplementary prospectus for the purposes of Section 87G of the Financial Services and Markets Act 2000 (the "FSMA"), which definition shall also include all information incorporated by reference herein) for use in connection with Euro Medium-Term Notes (the "Notes") issued from time to time under the Issuers' Euro Medium Term Note Programme (the "Programme"). The Issuers have also prepared a prospectus dated April 5, 2013 (the "Prospectus" which definition also includes the Prospectus, as supplemented, amended or updated from time to time and all information incorporated by reference therein) which has been approved as a base prospectus for the purposes of Directive 2003/71/EC (the "Prospectus Directive") by the UK Listing Authority, for use in connection with the issue of Notes under the Programme. This Supplementary Prospectus supplements and updates the Prospectus, and should be read in conjunction therewith.

Purpose of this Supplementary Prospectus

The purpose of this Supplementary Prospectus is (i) to incorporate by reference the Current Report on Form 8-K dated February 26, 2014 of GE Capital (the "Form 8-K"), which states that General Electric Company ("GE"), the parent company of GE Capital and ultimate parent company of the other Issuers, has announced an agreement with Shinsei Bank to end GE Capital's obligation to reimburse Shinsei Bank for refunds of interest paid in excess of the statutory interest rate by customers of the Japanese consumer finance business that GE Capital sold to Shinsei in 2008, which agreement will oblige GE Capital to pay Shinsei ¥175 billion (US\$1.7 billion) so that GE Capital will record an addition to reserves in discontinued operations of \$1.0 billion for 2013, which will reduce GE Capital fourth-quarter and full-year 2013 net earnings by \$1.0 billion; (ii) to incorporate by reference the Annual Report on Form 10-K dated February 27, 2014 of GE Capital (the "Form 10-K"), which contains selected financial information related to the results of operation for the year ended December 31, 2013 and financial position at December 31, 2013 of GE Capital; (iii) to update the "material adverse change" statement set out in the Prospectus; and (iv) to supplement the Summary set out in the Prospectus to reflect the updated financials and the change to the "material adverse change" statement.

The New Documents

The New Documents were published on February 26, 2014 and February 27 2014 respectively and have been filed with the United States Securities and Exchange Commission and the Financial Conduct Authority in the United Kingdom. This Supplementary Prospectus is being published to incorporate the New Documents by reference herein. By virtue of this Supplementary Prospectus, the New Documents shall be deemed to be incorporated in, and to form part of, this Supplementary Prospectus. From the date hereof and

throughout the lifetime of the Programme, copies of the New Documents will be available free of charge from the registered offices of the Irish Issuers or from the specified office of the Fiscal Agent in London and on the internet at http://www.ge.com/investor-relations/shareholder-services/personal-investing/sec-filing/general-electric-capital-corporation.

If the New Documents which are incorporated by reference herein themselves incorporate any information or other documents therein, either expressly or implicitly, such information or other documents will not form part of this Supplementary Prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC) except where such information or other documents are specifically incorporated by reference or attached to this Supplementary Prospectus. Each Issuer (and in the case of Notes issued by an Issuer other than GE Capital, GE Capital as Guarantor) (each a "Responsible Person" and together, the "Responsible Persons") accepts responsibility for the information contained in this Supplementary Prospectus. To the best of the knowledge of each such Responsible Person (each having taken all reasonable care to ensure such is the case) the information contained in this Supplementary Prospectus is in accordance with the facts and does not contain any omission likely to affect the import of such information.

General Information

Since December 31, 2013, there has been no material adverse change in the prospects of GE Capital and its consolidated subsidiaries.

Summary

The Summary set out on pages 13 to 27 of the Prospectus shall be supplemented to reflect the publication of the Form 10-K. The Summary of the Programme as so supplemented is set out in the Appendix to this Supplement.

This Supplementary Prospectus and the Prospectus should be read in conjunction with all documents which are deemed to be incorporated by reference, which together, constitute a prospectus for the purposes of the Prospectus Directive, and for a particular issue of or Tranche of Notes in conjunction with any applicable Final Terms.

To the extent that there is any inconsistency between (a) any statement in this Supplementary Prospectus or any statement incorporated by reference into the Prospectus by this Supplementary Prospectus and (b) any other statement in or incorporated by reference in the Prospectus prior to the date of this Supplementary Prospectus, the statements in (a) will prevail.

Save as disclosed in this Supplementary Prospectus and the Prospectus there has been no other significant new factor, material mistake or material inaccuracy relating to the information included in the Prospectus since initial publication of the Prospectus.

In accordance with section 87Q(4) - (6) FSMA, investors who have agreed to purchase or subscribe for Notes issued under the Programme before the Supplementary Prospectus is published have the right, exercisable before the end of the period of two working days beginning with the working day after the date on which this Supplementary Prospectus was published, to withdraw their acceptances. This right to withdraw shall expire by close of business on March 6, 2014. Investors can exercise their right to withdraw their acceptances by contacting the person from whom any such investor has agreed to purchase or subscribe for such notes before the above deadline.

See "Risk factors" in the Prospectus for a discussion of certain risks that should be considered in connection with certain types of Notes which may be offered under the Programme.

APPENDIX

SUMMARY

Summaries are made up of disclosure requirements known as "Elements". These Elements are numbered in Sections A - E (A.1 – E.7). This Summary contains all the Elements required to be included in a summary for the Notes, the Issuer and the Guarantor. Because some Elements are not required to be addressed, there may be gaps in the numbering sequence of the Elements. Even though an Element may be required to be inserted in a summary because of the type of securities and issuer, it is possible that no relevant information can be given regarding the Element. In this case a short description of the Element should be included in the summary explaining why it is not applicable.

Section A – Introduction and warnings

Element	
A.1	• This summary should be read as an introduction to the Base Prospectus and the applicable Final Terms.
	• Any decision to invest in any Notes should be based on a consideration of this Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.
	 Where a claim relating to information contained in the Base Prospectus and the applicable Final Terms is brought before a court in a Member State of the European Economic Area, the plaintiff may, under the national legislation of the Member State where the claim is brought, be required to bear the costs of translating the Base Prospectus and the applicable Final Terms before the legal proceedings are initiated.
	• No civil liability will attach to the Issuers or the Guarantor in any such Member State solely on the basis of this summary, including any translation hereof, unless it is misleading, inaccurate or inconsistent when read together with the other parts of this Base Prospectus and the applicable Final Terms or, following the implementation of the relevant provisions of Directive 2010/73/EU in the relevant Member State, it does not provide, when read together with the other parts of this Base Prospectus and the applicable Final Terms, key information (as defined in Article 2.1(s) of the Prospectus Directive) in order to aid investors when considering whether to invest in the Notes.
A.2	Certain Tranches of Notes with a denomination of less than €100,000 (or its equivalent in any other currency) may be offered in circumstances where there is no exemption from the obligation under the Prospectus Directive to publish a prospectus. Any such offer is referred to as a " Public Offer ".
	Issue specific summary:
	[Not Applicable; the Notes are issued in denominations of at least €100,000 (or its equivalent in any other currency).]
	[Consent: Subject to the conditions set out below, the Issuer consents to the use of this Base Prospectus in connection with a Public Offer of Notes by the Managers[, [names of specific financial intermediaries listed in final terms,] [and] [each financial intermediary whose name is published on the website of the London Stock Exchange through a regulatory information service and identified as an Authorized Offeror in respect of the relevant Public Offer [and any financial intermediary which is authorized to make such offers under the Financial Services and Markets Act 2000, as amended, or other applicable legislation implementing the Markets in Financial Instruments Directive (Directive 2004/39/EC) and publishes on its website the following statement (with the information in square brackets being completed with the relevant information):

Element	
	"We, [insert legal name of financial intermediary], refer to the [insert title of relevant Notes] (the "Notes") described in the Final Terms dated [insert date] (the "Final Terms") published by [] (the "Issuer"). We hereby accept the offer by the Issuer of its consent to our use of the Base Prospectus (as defined in the Final Terms) in connection with the offer of the Notes in accordance with the Authorized Offeror Terms and subject to the conditions to such consent, each as specified in the Base Prospectus, and we are using the Base Prospectus accordingly."],
	(each an "Authorized Offeror").
	Offer period: The Issuer's consent referred to above is given for Public Offers of Notes during [offer period for the issue to be specified here] (the "Offer Period").
	Conditions to consent: The conditions to the Issuer's consent [(in addition to the conditions referred to above)] are that such consent (a) is only valid during the Offer Period; (b) only extends to the use of this Base Prospectus to make Public Offers of the relevant Tranche of Notes in [specify each Relevant Member State in which the particular Tranche of Notes can be offered] and (c) [specify any other conditions applicable to the Public Offer of the particular Tranche, as set out in the Final Terms].
	AN INVESTOR INTENDING TO ACQUIRE OR ACQUIRING ANY NOTES IN A PUBLIC OFFER FROM AN AUTHORIZED OFFEROR WILL DO SO, AND OFFERS AND SALES OF SUCH NOTES TO AN INVESTOR BY SUCH AUTHORIZED OFFEROR WILL BE MADE, IN ACCORDANCE WITH ANY TERMS AND OTHER ARRANGEMENTS IN PLACE BETWEEN SUCH AUTHORIZED OFFEROR AND SUCH INVESTOR INCLUDING AS TO PRICE, ALLOCATIONS AND SETTLEMENT ARRANGEMENTS. THE INVESTOR MUST LOOK TO THE RELEVANT AUTHORIZED OFFEROR AT THE TIME OF SUCH OFFER FOR THE PROVISION OF SUCH INFORMATION AND THE RELEVANT AUTHORIZED OFFEROR WILL BE RESPONSIBLE FOR SUCH INFORMATION.]

$Section \ B-Issuers \ and \ Guarantor$

Element	Title	
B.1	Legal and commercial name of the Issuer	General Electric Capital Corporation ("GE Capital") GE Capital Australia Funding Pty. Ltd. ("GE Capital Australia Funding") GE Capital European Funding GE Capital UK Funding
B.2	Domicile/legal form/legislation/ country of incorporation	GE Capital is a corporation incorporated in the State of Delaware, U.S.A. under the laws of the State of Delaware, U.S.A. GE Capital Australia Funding is a limited liability proprietary company incorporated and domiciled in the state of Victoria, Australia under the Corporations Act 2001 of the Commonwealth of Australia.
		Each of GE Capital European Funding and GE Capital UK is a public unlimited company incorporated and domiciled in Ireland under the Companies Acts, 1963 to 2012 of Ireland.
B.4b	Trend information	Not Applicable. There are no known trends, uncertainties, demands, commitments or events that are reasonably likely to have a material effect on the prospects of GE Capital, GE Capital Australia Funding, GE Capital European Funding or GE Capital

Element	Title								
		UK Funding for their respective current financial years. Any decision to invest in any Notes should be based on a consideration of the Base Prospectus as a whole, including any documents incorporated by reference and the applicable Final Terms.							
B.5	Description of the Group	GE Capital is a wholly ow ultimate parent company of			of G	eneral Electi	ric Co	mpany, the	
		GE Capital Australia Funds which is a wholly owned ultimate parent company of	direct	subsidiary of			•	-	
		GE Capital European Fundi of GE Capital, which is Company, the ultimate pare	a whol	ly-owned dire	ect su	_			
B.9	Profit forecast or estimate	Not Applicable. No profi Prospectus.	t forec	easts or estima	ates h	ave been m	nade in	n the Base	
	Audit report	Not Applicable. No qualifications are contained in any audit or review report included in the Base Prospectus.							
B.10	qualifications	included in the Base Prosper							
B.10 B.12	qualifications								
	qualifications	included in the Base Prospec							
	qualifications Selected historical kee GE Capital The table below sets	included in the Base Prospec	ctus.				ment (of financial	
	qualifications Selected historical kee GE Capital The table below sets	included in the Base Prospectory financial information: s out summary information ex ber 31, 2011, 2012 and 2013:	ctus.		ital's a			of financial ecember 31, 2011	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem	included in the Base Prospectory financial information: s out summary information ex ber 31, 2011, 2012 and 2013:	ctus.	from GE Capi	ital's a	audited state		ecember 31,	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except she	included in the Base Prospectory financial information: s out summary information ex ber 31, 2011, 2012 and 2013:	ctus.	from GE Capi	ital's a	audited state		ecember 31,	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets	included in the Base Prospectory financial information: s out summary information explore 31, 2011, 2012 and 2013: sare amounts)	tracted	from GE Capi December 31, 2013 ¹	ital's a	ecember 31,		ecember 31, 2011	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents	included in the Base Prospectory financial information: s out summary information explore 31, 2011, 2012 and 2013: sare amounts)	tracted	from GE Capi December 31, 2013 ¹ 74,873	ital's a	ecember 31, 2012 ² 61,853		ecember 31, 2011 76,702	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables	included in the Base Prospectory financial information: s out summary information explore 31, 2011, 2012 and 2013: sare amounts)	tracted	from GE Capi December 31, 2013 ¹ 74,873 253,029	ital's a	ecember 31, 2012 ² 61,853 268,161		76,702 288,847	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted	from GE Capi December 31, 2013 ¹ 74,873 253,029 188, 927 516,829	Do	ecember 31, 2012 ² 61,853 268,161 209,337 539,351	D \$	76,702 288,847 219,094 584,643	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted	from GE Capi December 31, 2013 ¹ 74,873 253,029 188, 927 516,829	Do	cember 31, 2012 ² 61,853 268,161 209,337 539,351	D	76,702 288,847 219,094 584,643	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829 77,298 210,279	Do	61,853 268,161 209,337 539,351	D \$	76,702 288,847 219,094 584,643	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings Other liabilities	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted \$	Tom GE Capital December 31, 2013 ¹ 74,873 253,029 188, 927 516,829 77,298 210,279 146,126	**************************************	cember 31, 2012 ² 61,853 268,161 209,337 539,351	\$ \$	76,702 288,847 219,094 584,643	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings Other liabilities Total liabilities	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted	December 31, 2013 ¹ 74,873 253,029 188, 927 516,829 77,298 210,279	Do	61,853 268,161 209,337 539,351	D \$	76,702 288,847 219,094 584,643 136,333 234,391 136,119 506,843	
	qualifications Selected historical kee GE Capital The table below sets position as at Decem (in millions, except shee) Assets Cash and equivalents Financing receivables - Other assets Total assets Liabilities and equity Short-term borrowings Long-term borrowings Other liabilities	included in the Base Prospectory financial information: sout summary information explore 31, 2011, 2012 and 2013: are amounts)	tracted \$	Tom GE Capital December 31, 2013 ¹ 74,873 253,029 188, 927 516,829 77,298 210,279 146,126	**************************************	cember 31, 2012 ² 61,853 268,161 209,337 539,351	\$ \$	76,702 288,847 219,094 584,643	

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¹ The selected historical key financial information of GE Capital has been updated in this Summary to include the selected financial information related to the financial position at December 31, 2013 of GE Capital. The first column titled "December 31, 2013" was included in element B.12 of the Summary in the Supplementary Prospectus dated 3 February, 2014 to show the relevant unaudited figures. The figures now included are the audited figures.

² The selected historical key financial information of GE Capital has been updated in this Summary to include the selected financial information related to the financial position at December 31, 2012 of GE Capital, as such selected financial information is presented in the Annual Report on Form 10-K dated February 27, 2014.

Element	Title						
	There has been no m have been no signific 31, 2013.	•		-			
	GE Capital Australi	ia Funding					
	The table below sets statement of financia position as at June 30	al position as at Dece			•		-
	(in millions)		June 30, 2013		December 31, 2012		December 31, 2011
	Assets						
	Cash and cash equivale	nts A\$	4,502	A\$	3,154	A\$	6,837
	Receivables		20,698		20,802		15,350
	Other assets		220		251		183
	Total assets	A\$	25,420	A\$	24,207	A\$	22,370
	Liabilities and equity						
	Interest bearing liabiliti	es A\$	24,946	A\$	23,995	A\$	21,987
	Other liabilities	C 5 / Γ ψ	156	7 ιψ	128	7 ιφ	236
	Total liabilities	·	25,102	_	24,123	-	22,223
	Total equity	·	318	_	84	-	147
	Total liabilities and equ	aity A\$	25,420	A\$	24,207	A\$	22,370
	There has been no December 31, 2012. Capital Australia Fur GE Capital Europea The table below sets statement of financia position as at June 30	There have been not adding subsequent to Justine Funding sout summary informal position as at Decoration at Decoration as at	significant char ine 30, 2013.	from GE (financial or t	rading posi ean Fundin	tion of GE
	(in millions)		June 30, 2013		December 31, 2012	De	cember 31, 2011
	A				UI, #UI#		2011
	Assets	affiliates C	29 (21	C	10.761	C	41.600
	Loans and advances to Other assets	affiliates €	38,621 4,143	€	40,761 3,204	€	41,602 3,452
	Total assets		42,764	€	43,965	€	45,054
			42,704	- 6	+3,703	C	45,054
	Liabilities and equity						
	Debt securities issued	€	40,261	€	41,576	€	42,464
	Other liabilities		1,901		1,776		2,002
	Total liabilities		42,162		43,352		44,466
	Total equity		602		613		588
	Total liabilities and equ	ity €	42,764	€	43,965	€	45,054

Element	Title							
Diement		motorial adva	waa ahamaa	in the muccocat	a of CE	Comital Europe	naan Eur	dina sinas
	There has been no December 31, 2012. Capital European Fur	There have b	een no sign	nificant changes			-	•
	GE Capital UK Fur	ding						
	The table below sets of financial position June 30, 2013:	-			_	_		
	(in millions)			June 30, 2013		December 31, 2012		December 31, 2011
	Assets							
	Loans and advances to Other assets	affiliates	£	9,023 1,515	£	9,407 1,326	£	9,335 1,347
	Total assets		£	10,538	£	10,733	£	10,682
	Liabilities and equity							
	Debt securities issued		£	9,161	£	9,460	£	9,559
	Other liabilities			1,261		1,174		1,006
	Total liabilities			10,422		10,634		10,565
	Total equity Total liabilities and equ	i+	£	116	£	10,733	£	117 10,682
B.13	There has been no m 2012. There have b Funding subsequent to Events impacting the Issuer's solvency	Not Applica Australia Fu are to a mate Capital Aus Funding. An	ble. There nding, GE (erial extent tralia Fund y decision to	are no recent ev Capital European relevant to the ev ling, GE Capita to invest in any Na whole, including	vents part Funding valuation l Europe	cicular to GE or GE Capital of the solvence can Funding ould be based o	Capital, Cap	GE Capital ding which Capital, GE Capital UK deration of
B.14	Dependence upon other group entities	GE Capital A funding. GE Capital provision of GE Capital	Australia Fu UK Fundin certain serv Australia Fi	dent on other mending is dependent ices. unding, GE Capion the performan	ent on GE on GE (Capital for a s Capital Europe Dean Funding a	an Fund	ing for the

Element	Title		
B.15	Principal activities	GE Capital offers diversified financing and services in North America, South America, Europe, Australia and Asia.	
		GE Capital Australia Funding is primarily engaged in obtaining financing in public markets to fund the operations of affiliated operating companies in Australia, principally by way of loans to such affiliated companies.	
		GE Capital European Funding and GE Capital UK Funding provide financial service activities, including obtaining financing in the capital markets for the purposes of funding the operations of affiliated companies.	
B.16	Controlling shareholders	GE Capital is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.	
		GE Capital Australia Funding is a wholly-owned direct subsidiary of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.	
		GE Capital European Funding and GE Capital UK Funding are wholly owned indirect subsidiaries of GE Capital, which is a wholly owned direct subsidiary of General Electric Company, the ultimate parent company of the group.	
B.17	Credit ratings	As of April 2, 2013, each Issuer's long-term unsecured debt credit rating from was "AA+" with a stable outlook and as of April 2, 2013, each Issuer's long-unsecured debt credit rating from Moody's was "A1" with a stable outlook. A April 2, 2013, each Issuer's short-term credit rating from S&P was "A-1+" and April 2, 2013, each Issuer's short-term credit rating from Moody's was "P-1".	
		As of March 28, 2013, Moody's assigned ratings of "A1" for senior issues of Notes under the Programme and "A2" for subordinated issues of Notes under the Programme. As of March 28, 2013, S&P assigned ratings of "AA+/A-1+" for senior issues of Notes under the Programme and a rating of "AA" for subordinated issues of Notes under the Programme.	
		Notes issued under the Programme may be rated or unrated by either of the rating agencies referred to above. Where a Tranche of Notes is rated, such rating will not necessarily be the same as the rating assigned to the Programme by the relevant rating agency.	
		Issue specific summary:	
		[The Notes [have been/are expected to be] rated [specify rating(s) of Tranche being issued] by [specify rating agent(s)].]	
		A security rating is not a recommendation to buy, sell or hold securities and may be subject to suspension, reduction or withdrawal at any time by the assigning rating agency.	
B.18	Description of the Guarantee	The Notes (other than Notes issued by GE Capital) will be unconditionally and irrevocably guaranteed by the Guarantor (as defined below). The Guarantee may be issued on either a senior basis ("Senior Guarantee") in the case of a Guarantee relating to Notes issued on a senior basis ("Senior Notes") or a subordinated basis	

Element	Title	
		("Subordinated Guarantee") in the case of Notes issued on a subordinated basis
		("Subordinated Notes").
		The obligations of the Guarantor under its Senior Guarantee will be (i) unsecured and will rank equally with all other unsecured and unsubordinated indebtedness of the Guarantor and (ii) effectively junior to the liabilities of the Guarantor's subsidiaries.
		The obligations of the Guarantor under its Subordinated Guarantee will (i) constitute general unsecured obligations of the Guarantor, (ii) rank subordinated in right of payment to all of the Guarantor's senior indebtedness and (iii) be effectively junior to the liabilities of the Guarantor's subsidiaries.
_		
B.19	Information about	GE Capital may be an Issuer or a guarantor of Notes under the Programme.
	the Guarantor	Information relating to GE Capital (in its capacity as guarantor, the "Guarantor") is
		set out in this Section B.

Section C – Securities

Element	Title	
C.1	Description of Notes/ISIN	The Notes to be issued under the Programme may be Registered Notes or Bearer Notes. Bearer Notes are subject to U.S. tax law requirements and may not be issued unless such issuance (i) is permitted under U.S. federal income tax law at the time of issuance without adverse consequences to the relevant Issuer or the Guarantor and (ii) is conducted in accordance with the requirements of U.S. federal income tax law in effect at the time of such issuance.
		The Notes to be issued under the Programme may be Fixed Rate Notes, Floating Rate Notes, Original Issue Discount Notes, Amortizing Notes or a combination of the foregoing.
		Issue specific summary:
		The Notes are $[\pounds/\pounds/U.S.\$/other]$ [] [[]%/Floating Rate/Original Issue Discount/Amortizing] [Registered/Bearer] [Senior/Subordinated] Notes due [].
		International Securities Identification Number ("ISIN"): [
C.2	Currency	Subject to compliance with all applicable laws, regulations and directives, Notes may be issued in any currency agreed between the Issuer and the relevant Dealer at the time of issue.
		Issue specific summary:
		The currency of this Series of Notes is [Pounds Sterling ("£")/Euro ("€")/U.S. dollars ("U.S.\$")/Other ([])].
C.5	Restrictions on transferability	Not Applicable. There are no restrictions on the free transferability of the Notes.

Element	Title	
C.8	Rights attached to the Notes, including ranking and	Notes issued under the Programme will have terms and conditions relating to, among other matters:
	limitations on those rights	Status and Subordination
		Notes may be Senior Notes or Subordinated Notes.
		Senior Notes will be (i) unsecured and rank equally with all other unsecured and unsubordinated indebtedness of the Issuer and (ii) effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Subordinated Notes will (i) constitute general unsecured obligations of the Issuer, (ii) rank subordinated in right of payment to all of the Issuer's senior indebtedness and (iii) be effectively junior to the liabilities of the Issuer's subsidiaries, if any.
		Issue specific summary
		[The Notes are [Senior Notes/Subordinated Notes].]
		Taxation
		All payments in respect of Notes will be made without withholding of or deduction for, or on account of taxes or charges imposed by any governmental authority or agency in the jurisdiction of the relevant Issuer, or, if applicable, the Guarantor, unless required by law. In the event that any such withholding or deduction is made, the Issuer or, as the case may be, the Guarantor will, save in certain limited circumstances, be required to pay additional amounts to cover the amounts so withheld or deducted.
		Issuer's negative pledge
		The terms of the Notes will not contain a negative pledge provision.
		Guarantor's negative pledge
		The terms of the Guarantee in respect of Notes will not contain a negative pledge provision.
		Events of default – Senior Notes
		The terms of the Senior Notes will contain, amongst others, the following events of default:
		(a) default in payment of any interest due in respect of the Senior Notes, continuing for a period of 30 days;
		(b) default in payment of any principal or premium, if any, due in respect of the Senior Notes;
		(c) non-performance or non-observance by the Issuer and the Guarantor of any of their respective other obligations under the provisions of the Senior Notes or the related Guarantee, in certain cases continuing for a period of 60 days after the date on which written notice of such non-performance or non-observance is

Element	Title		
		given;	
indebtedness which GE Capital has outstanding in the aggramount of at least U.S.\$100,000,000 (or its equivalent in other in the case of Senior Notes issued by GE Capital Australia Funseries of notes or any indebtedness which GE Capital Australia outstanding in the aggregate principal amount of at least A\$10 equivalent in other currencies); (iii) in the case of Senior Note Capital European Funding or GE Capital UK Funding, any other or any indebtedness which GE Capital European Funding or Funding has outstanding in the aggregate principal amou U.S.\$10,000,000 (or its equivalent in other currencies), if such not rescinded or annulled within ten calendar days after written has been given to the Issuer, the Guarantor, as the case may be Agent by the holders of at least 25% in aggregate principal Senior Notes outstanding, provided that, if the event of default u series of notes or indebtedness is timely remedied, cured or we event of default under the Senior Notes shall be deemed likewing.		(d) cross-acceleration in respect of: (i) any other series of notes or any indebtedness which GE Capital has outstanding in the aggregate principal amount of at least U.S.\$100,000,000 (or its equivalent in other currencies); (ii) in the case of Senior Notes issued by GE Capital Australia Funding, any other series of notes or any indebtedness which GE Capital Australia Funding has outstanding in the aggregate principal amount of at least A\$10,000,000 (or its equivalent in other currencies); (iii) in the case of Senior Notes issued by GE Capital European Funding or GE Capital UK Funding, any other series of notes or any indebtedness which GE Capital European Funding or GE Capital UK Funding has outstanding in the aggregate principal amount of at least U.S.\$10,000,000 (or its equivalent in other currencies), if such acceleration is not rescinded or annulled within ten calendar days after written notice thereof has been given to the Issuer, the Guarantor, as the case may be, and the Fiscal Agent by the holders of at least 25% in aggregate principal amount of the Senior Notes outstanding, provided that, if the event of default under such other series of notes or indebtedness is timely remedied, cured or waived, then the event of default under the Senior Notes shall be deemed likewise to have been remedied, cured or waived;	
		(e) events relating to the insolvency or winding up of the Issuer or the Guarantor.	
		Events of default – Subordinated Notes	
		The terms of the Subordinated Notes will contain, amongst others, the following events of default:	
		(f) default in payment of interest due in respect of the Subordinated Notes, continuing for a period of 30 days;	
		(g) default in the payment of principal or premium, if any, on any Subordinated Notes; and	
		(h) certain events relating to the insolvency or winding up of the Issuer or the Guarantor.	
		An event of default under one series of Subordinated Notes does not necessarily constitute an event of default under any other series of Subordinated Notes.	
		Meetings	
		The terms of the Notes will contain provisions for calling meetings of holders of such Notes to consider matters affecting their interests generally. These provisions permit defined majorities to bind all holders, including holders who did not attend and vote at the relevant meeting and holders who voted in a manner contrary to the majority.	
		Governing law	
		New York law.	
C.9	Interest/ Redemption	Interest	

Element	Title	
		Notes may or may not bear interest. Interest-bearing Notes will either bear interest payable at a fixed rate or a floating rate.
		Issue specific summary:
		[The Notes bear interest [from their date of issue/from []] at the fixed rate of []% per annum. The yield of the Notes is []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month]. The first interest payment will be made on [].]
		[The Notes bear interest [from their date of issue/from []] at a floating rate calculated by reference to [specify interest rate basis for Notes being issued] [plus/minus] a spread of []%. Interest will be paid [annually/semi-annually/quarterly/monthly] in arrears on [] [and []] in each [year/month], subject to adjustment for non-business days. The first interest payment will be made on [].]
		[The [Fixed Interest Rate/Spread] will be increased by []% on [] [and further increased by []% on []].]
		[The Notes do not bear any interest [and will be offered and sold at a discount to their nominal amount].]
		Redemption
		The terms under which Notes may be redeemed (including the maturity date as well as any provisions relating to early redemption) will be agreed between the Issuer and the relevant Dealer at the time of issue of the relevant Notes.
		Issue specific summary:
		[Subject to any purchase and cancellation or early redemption, the Notes will be redeemed on [] at []% of the nominal amount.]
		[Unless previously redeemed, purchased and cancelled, each Note will be partially redeemed on each Installment Date at the Installment Amount, whereupon the outstanding principal amount of such Note shall be reduced by the Installment Amount for all purposes.
		The Installment Amount per Note corresponding to the applicable Installment Date is as follows: []]
		The Notes may be redeemed early for tax reasons [or [specify any other early redemption option applicable to the Notes being issued]] at [par].
		Representative of holders
		Not Applicable – No representative of the Noteholders has been appointed by the Issuer.
C.10	Derivative component in the interest payments	Not Applicable – There is no derivative component in the interest payments.

Element	Title	
C.11	Listing and	Notes issued under the Programme may be listed and admitted to trading on the London
	Admission to	Stock Exchange or the MOT.
	trading in respect of	
	Notes with a	Issue specific summary:
	denomination of less	
	than EUR100,000	[Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	(or its equivalent in	Notes to be admitted to trading on the [regulated market of the London Stock
	other currencies)	Exchange/MOT].][The Notes will not be listed.]
C.21	Admission to	Notes issued under the Programme may be listed and admitted to trading on the London
	trading in respect of	Stock Exchange or the MOT.
	Notes with a	
	denomination of at	Issue specific summary:
	least EUR100,000	
	(or its equivalent in	Application [has been][is expected to be] made by the Issuer (or on its behalf) for the
	other currencies)	Notes to be admitted to trading on the [regulated market of the London Stock
		Exchange/MOT].

Section D - Risks

Element	Title	
D.2	Key risks regarding the Issuer	In purchasing Notes, investors assume the risk that the Issuer [and the Guarantor] may become insolvent or otherwise be unable to make all payments due in respect of the Notes. There is a wide range of factors which individually or together could result in the Issuer [and the Guarantor] becoming unable to make all payments due in respect of the Notes. It is not possible to identify all such factors or to determine which factors are most likely to occur, as the Issuer [and the Guarantor] may not be aware of all relevant factors and certain factors which [it/they] currently deem not to be material may become material as a result of the occurrence of events outside the Issuer's [and the Guarantor's] control. The Issuer [and the Guarantor] [has/have] identified a number of factors which could materially adversely affect the business of GE Capital and its consolidated subsidiaries and the ability of the Issuer (or Guarantor, as the case may be) to make payments under the Notes. These factors are:
		GE Capital's growth is subject to global economic and political risks;
		GE Capital is subject to a wide variety of laws, regulations and government policies that may change in significant ways;
		GE Capital is subject to legal proceedings and legal compliance risks;
		• the success of GE Capital's business depends on achieving its strategic objectives, including through acquisitions, joint ventures, dispositions and restructurings;
		• sustained increases in costs of pension and healthcare benefits may reduce the profitability of General Electric Company and its consolidated subsidiaries ("GE Company");
		conditions in the financial and credit markets may affect the availability and cost of GE Capital funding;
		• if conditions in the financial markets deteriorate, they may adversely affect the

Element	Title	
		business and results of operations of GE Capital as well as the soundness of financial institutions and governments with which GE Capital deals;
		• the real estate markets in which GE Capital participates are highly dependent on economic conditions, the deterioration of which may adversely affect GE Capital's business, financial position and results of operations;
		• failure to maintain GE Capital's credit ratings could adversely affect its cost of funds and related margins, liquidity, competitive position and access to capital markets;
		• current conditions in the global economy and the major industries GE Company serves also may materially and adversely affect the business and results of operations of GE Company's non-financial businesses;
		• increased IT security requirements, vulnerabilities, threats and more sophisticated and targeted computer crime could pose a risk to GE Capital's systems, networks, products, solutions, services and data;
		GE Company may face operational failures that could have a material adverse effect on its business, reputation, financial position and results of operations, and it is dependent on maintenance of existing product lines, market acceptance of new product introductions and product innovations for continued revenue growth;
		GE Capital's intellectual property portfolio may not prevent competitors from independently developing products and services similar to or duplicative to GE Company's; and
		• significant raw material shortages, supplier capacity constraints, supplier production disruptions, supplier quality and sourcing issues or price increases could increase GE Capital's operating costs and adversely impact the competitive positions of GE Company's products.
D.3	Key risks regarding the Notes	There are also risks associated with the Notes. These include a range of market risks (including that there may be no or only a limited secondary market in the Notes, that the value of an investor's investment may be adversely affected by exchange rate movements where the Notes are not denominated in the investor's own currency, that any credit rating assigned to the Notes may not adequately reflect all the risks associated with an investment in the Notes and that changes in interest rates will affect the value of Notes which bear interest at a fixed rate), that Subordinated Notes will rank junior to senior indebtedness, the fact that the conditions of the Notes may be modified without the consent of the holder in certain circumstances, that the holder may not receive payment of the full amounts due in respect of the Notes as a result of amounts being withheld by the Issuer in order to comply with applicable law and that investors are exposed to the risk of changes in law or regulation affecting the value of Notes held by them.

$Section \ E-Offer$

Element	Title	
E.2b	Use of proceeds	The net proceeds from each issue of Notes will be added to the general funds of the relevant Issuer and will be available for financing each of their, and the group's, respective operations.

Element	Title			
		[Issue specific summary:		
		The net proceeds from the issue of Notes values and will be available for financing its, Issuer for []].		
E.3	Terms and conditions of the offer	Under the programme, the Notes may be of Belgium, Germany, Ireland, Italy, Luxembou Kingdom.	•	
		The terms and conditions of each offer of between the Issuer and the relevant Dealers applicable Final Terms. An Investor intend Public Offer from an Authorized Offeror will to an Investor by such Authorized Offeror wand other arrangements in place between so including as to price, allocations and settlements.	s at the time of issue a ing to acquire or acquire of acquire of acquire l do so, and offers and vill be made, in accordance the Authorized Offeror	nd specified in the ring any Notes in a sales of such Notes nce with any terms
		Issue specific summary:		
		[Not Applicable – the Notes are issued in equivalent in any other currency)].	denominations of at lea	ast €100,000 (or its
		[This issue of Notes is being addressed sole the Prospectus Directive).]	ly to qualified investor	s (as defined under
		[This issue of Notes is being offered in a Pu Italy, Luxembourg, The Netherlands Spain ar	_	=
		The issue price of the Notes is [] % of the state of the Notes is [] % of the state of the Notes is [] % of the state of the Notes is [] % of the state of the Notes is [] % of the Notes is []	heir nominal amount.	
		[Offer Price:	[Not Applicable/[]]
		Conditions to which the offer is subject:	[Not Applicable/[]]
		Description of the application process:	[Not Applicable/[]]
		Details of the minimum and/or maximum amount of application (whether in numbers of securities or aggregate amount to invest):	[Not Applicable/[11
		Description of possibility to reduce subscriptions and manner for refunding excess amount paid by applicants:	[Not Applicable/[1
		Details of the method and time limits for paying up and delivering the Notes:	[Not Applicable/[]]
		Full description of the manner and date on which results of the offer are to be made to public:	[Not Applicable/[1

Element	Title	
		Procedure for exercise of any right of pre- [Not Applicable/[]] emption, negotiability of subscription rights and treatment of subscription rights not exercised:
		Process for notification to applicants of the [Not Applicable/[]] amount of Notes allotted and indication whether dealing may begin before notification is made:
		Details of any tranche(s) reserved for [Not Applicable/[]] specific country:
		Amount of any expenses and taxes [Not Applicable/[]] specifically charged to the subscriber or purchaser:
		Name(s) and address(es), to the extent [] (the "Authorized Offerors") known to the Issuer, of the placers in the various countries where the offer takes place.
E.4	Interest of natural and legal persons involved in the issue/offer	The relevant Dealers may be paid fees in relation to any issue of Notes under the Programme. Any such Dealer and its affiliates may also have engaged, and may in the future engage, in investment banking and/or commercial banking transactions with, and may perform other services for, the Issuer and the Guarantor and their affiliates in the ordinary course of business.
		Issue specific summary
		[Other than as mentioned above, [and save for [],] so far as the Issuer is aware, no person involved in the issue of the Notes has an interest material to the offer, including conflicting interests.]
E.7	Expenses charged to	[Not Applicable – No expenses will be charged to investors by the Issuer.]
	the investor by the Issuer or an Offeror	[It is not anticipated that the Issuer will charge any expenses to investors in connection with any issue of Notes under the Programme. Other Authorized Offerors (as defined above) may, however, charge expenses to investors. Such expenses (if any) will be determined on a case by case basis but would be expected to be in the range of between 1% and 7% of the nominal amount of the Notes to be purchased by the relevant investor unless specified below with respect to a specific issue of Notes.
		Issue specific summary:
		No expenses are being charged to an investor by the Issuer. For this specific issue, however, expenses may be charged by an Authorized Offeror (as defined above) in the range between []% and []% of the nominal amount of the Notes to be purchased by the relevant investor.]